



KOILENERGY

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SIDOTI SMALL CAP CONFERENCE
SEP. 18TH-19TH, 2024
ERIK WIIK - PRESIDENT AND CEO

FORWARD-LOOKING STATEMENTS

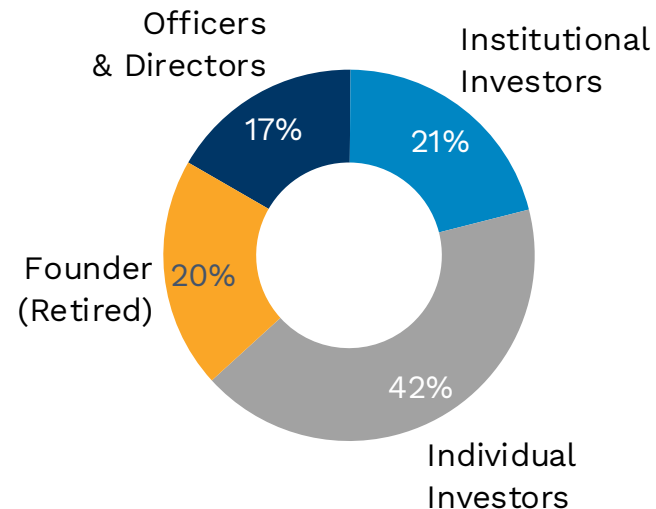
Any forward-looking statements are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. We wish to caution the reader that these forward-looking statements that are not historical facts are only predictions. The forward-looking statements contained herein are based on current expectations that involve a number of risks and uncertainties. These forward-looking statements are based on current expectations, and we assume no obligation to update this information. Therefore, our actual experience and the results achieved during the period covered by any particular projections or forward-looking statements may differ substantially from those projected. Consequently, the inclusion of projections and other forward-looking statements should not be regarded as a representation by us or any other person that these estimates and projections will be realized, and actual results may vary materially. There can be no assurance that any of these expectations will be realized or that any of the forward-looking statements contained herein will prove to be accurate.

In addition, a reconciliation of excluded items and non-GAAP financial measures can be found on the Company's website at www.koilenergy.com.

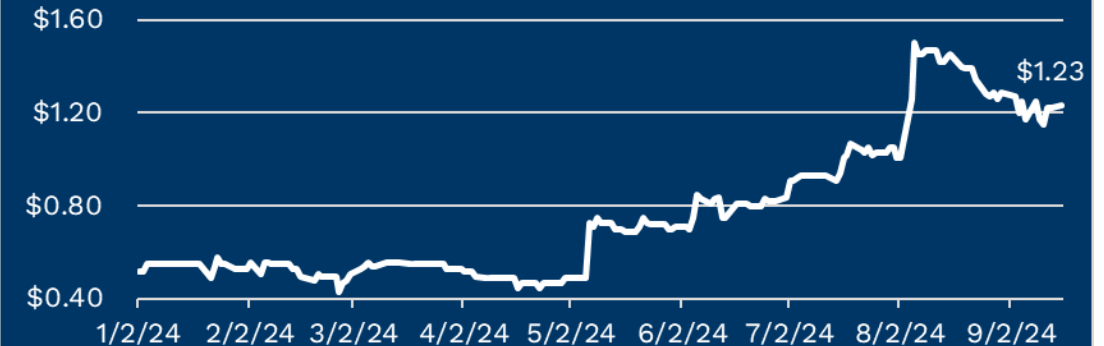
WHY INVEST IN KOIL

- Energy service provider offering mission-critical deepwater solutions with a high barrier to market entry
- Fast-growing company with a strong foundation
- No long-term debt
- Exceptional share price development

Koil Ownership



KOIL Stock Price OTCQB: KLNG

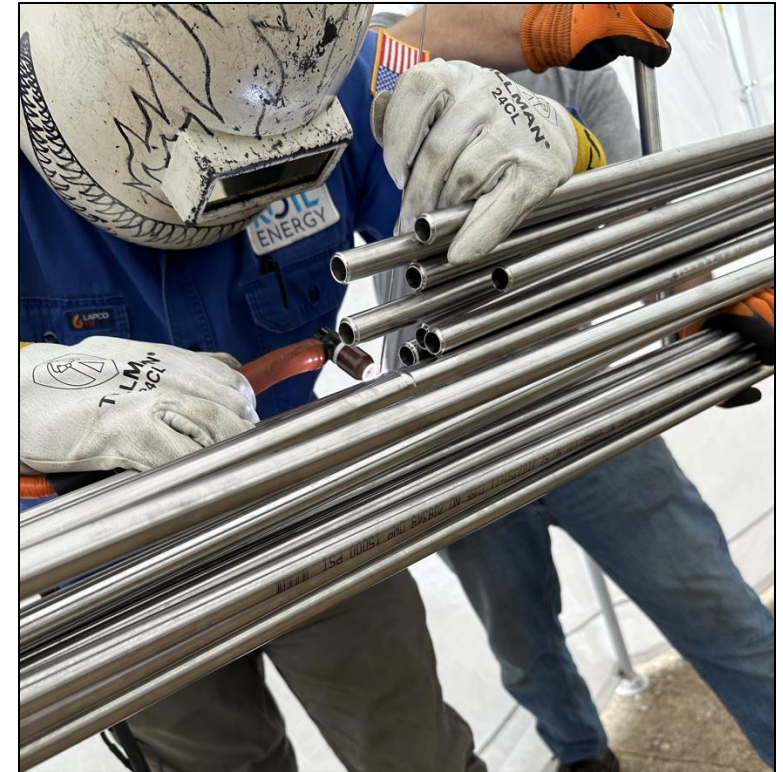


Ticker (OTCQB):	KLNG
Share price†:	\$1.23
52-week range†:	\$0.42 - \$1.58
Shares outstanding*:	12.2M
Market capitalization†:	\$15.0M
Cash*:	\$1.5M
Book value*:	\$7.2M
Price / Book value:	2.1x
TTM Revenue*:	\$19.7M

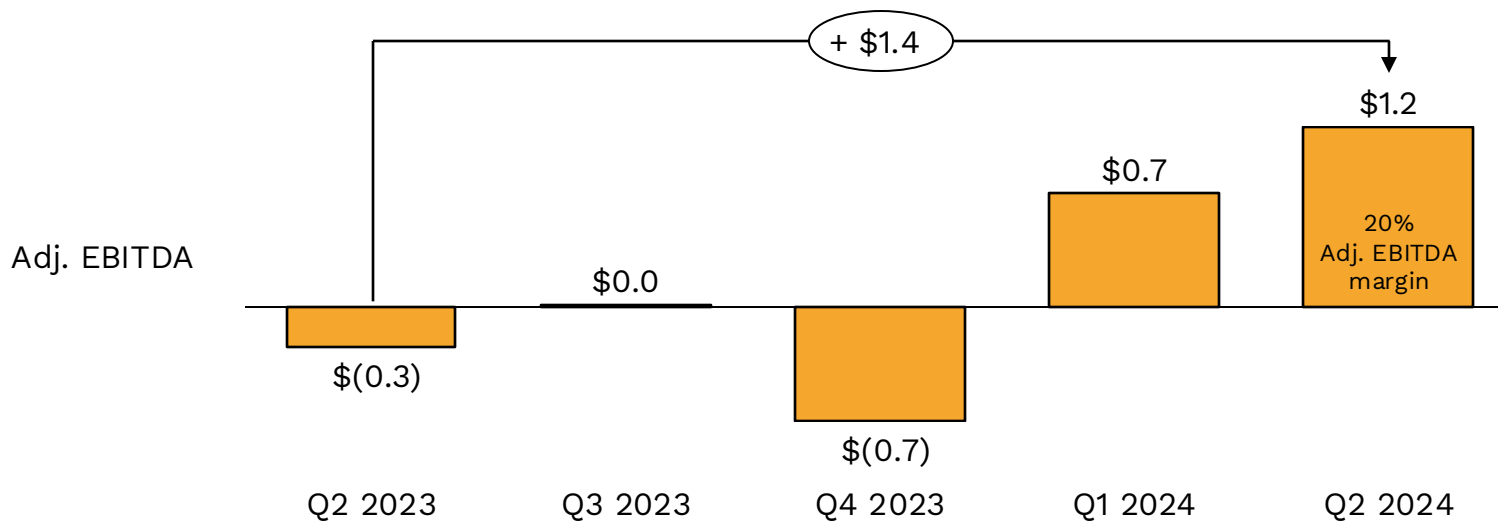
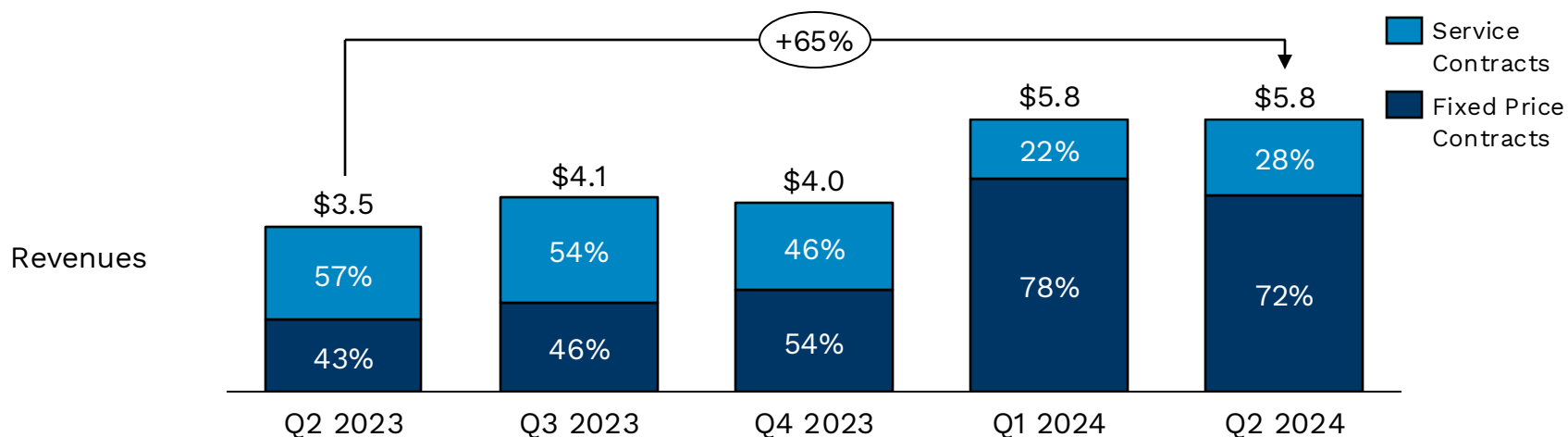
*as of 06/30/24; †as of 09/16/24

BUILDING ON OUR FOUNDATION

- Our business DNA
 - Quick to address customer needs
 - Innovative engineered-to-order products
 - Proactive and nimble customer service
- Engineering underpinning products and services; tailored to 90% in-house manufacturing
- 27 years of offshore experience with a broad portfolio of products and services
- Performing services that keep customers' oil and gas wells producing
- Preeminent position to service offshore renewable energy projects



FINANCIAL TRENDS



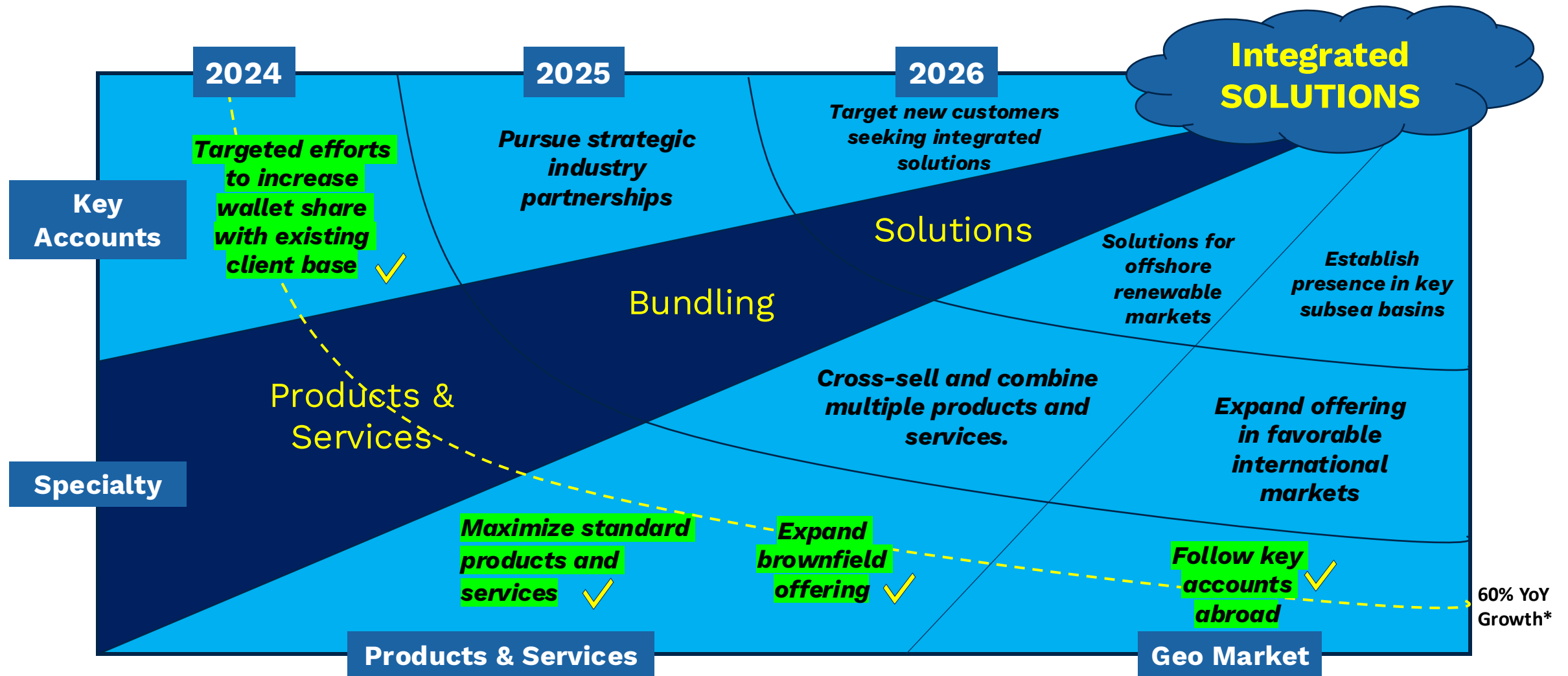
Highlights

- 65% YoY growth in revenue
- ~3x increase YoY on fixed-price contracts
- \$1.4M YoY increase in Adj. EBITDA

This was possible due to:

- Executing assertive growth strategy
- High production throughput
- High capacity of deployment tools

ADVANCING THE GROWTH ROADMAP



*60% revenue growth achieved during first 6 months after initiating growth strategy

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CONNECTING THE FUTURE OF ENERGY

WWW.KOILENERGY.COM