

KOILENERGY

PLANET MICROCAP SHOWCASE:
VEGAS 2025
IN PARTNERSHIP WITH MICROCAPCLUB

APRIL 22-24, 2025

ERIK WIİK
PRESIDENT AND CEO

OTCQB: KLNG

Price 1.84

52 Week Range 0.45-2.55

Shares Outstanding 12 M

Market Cap 22.794 M

Data as of 4/22/2025 4:00PM ET



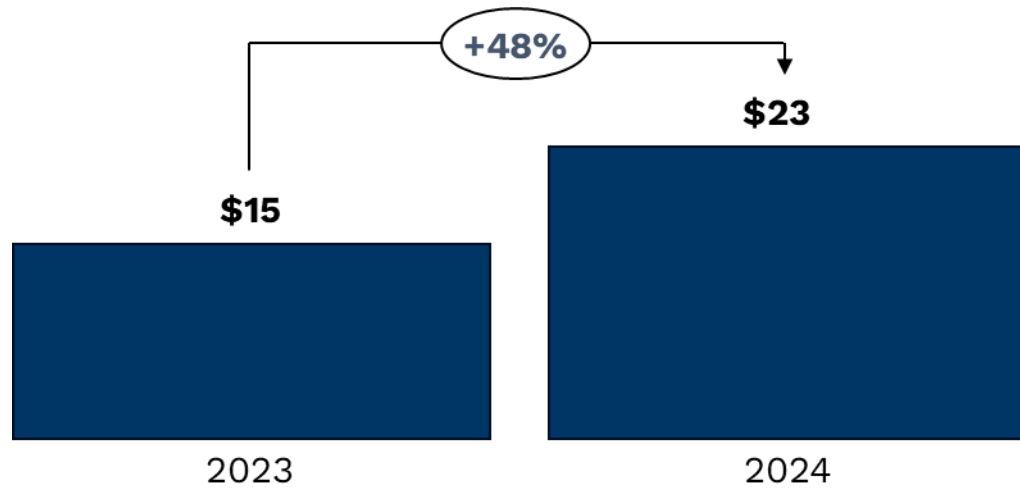
FORWARD-LOOKING STATEMENTS

Any forward-looking statements are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. We wish to caution the reader that these forward-looking statements that are not historical facts are only predictions. The forward-looking statements contained herein are based on current expectations that involve a number of risks and uncertainties. These forward-looking statements are based on current expectations, and we assume no obligation to update this information. Therefore, our actual experience and the results achieved during the period covered by any particular projections or forward-looking statements may differ substantially from those projected. Consequently, the inclusion of projections and other forward-looking statements should not be regarded as a representation by us or any other person that these estimates and projections will be realized, and actual results may vary materially. There can be no assurance that any of these expectations will be realized or that any of the forward-looking statements contained herein will prove to be accurate.

In addition, a reconciliation of excluded items and non-GAAP financial measures can be found on the Company's website at www.koilenergy.com.

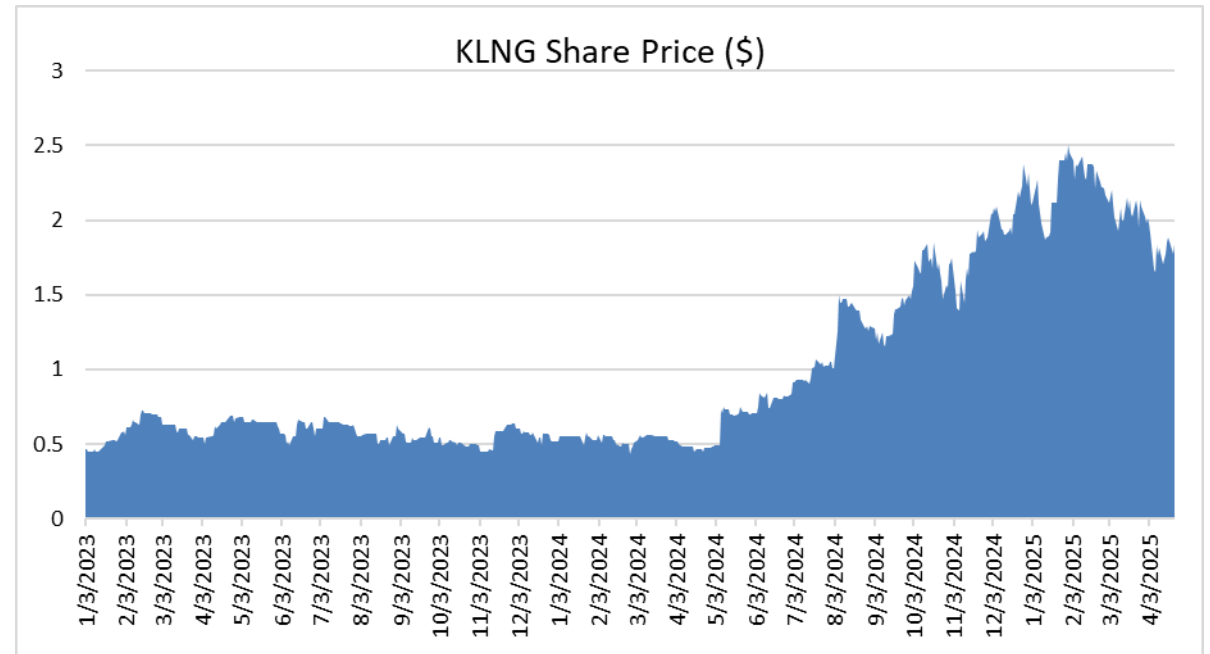
“THE BEST KEPT SECRET”

Revenue
Million USD

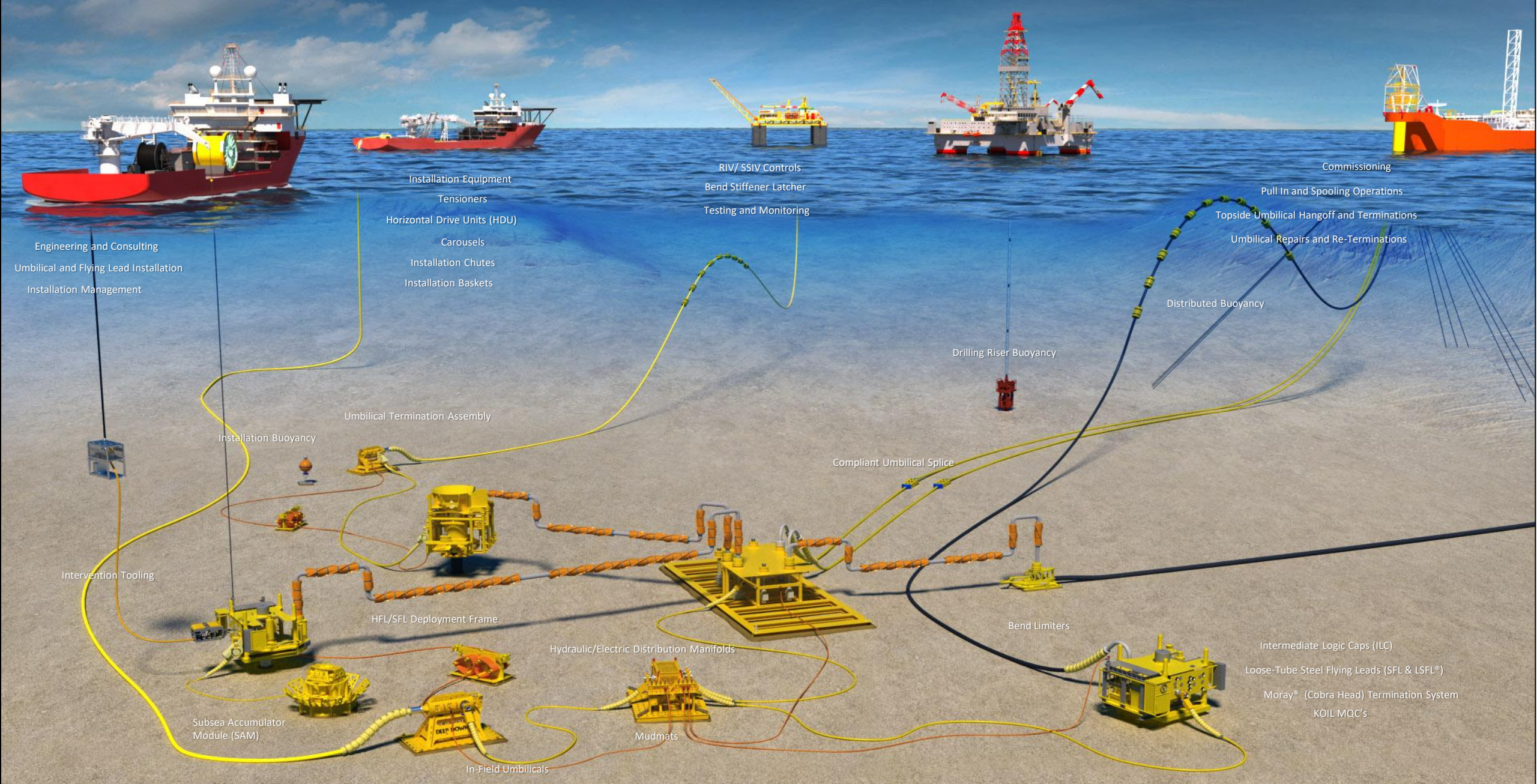


Validation by Customers

Share Price



Valuation by Investors



Engineered for Service™



OUR MISSION STATEMENT AND BUSINESS DNA

Our Mission is to Accelerate Your Path to Production

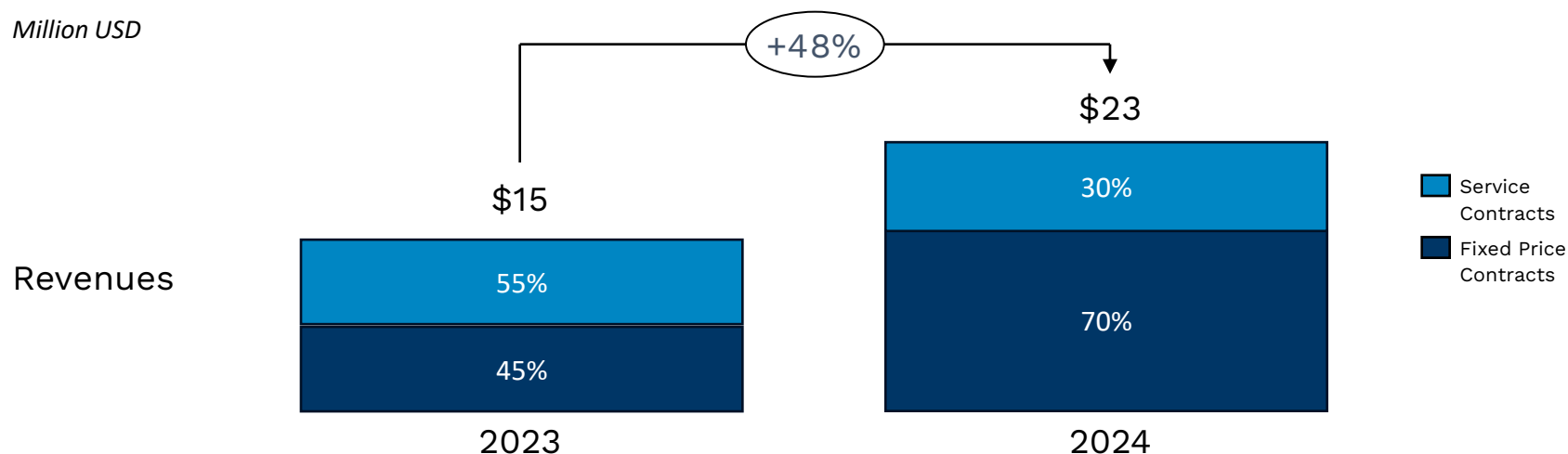
Our Business DNA:

**Exceptional Responsiveness
and Safe Craftsmanship**

- *We move with speed without compromising Quality and Safety.*
- *We will accelerate our growth while preserving our DNA.*
- *Speed and Collaboration is our work philosophy.*

2024 GROWTH IN REVENUE AND PROFIT

Million USD

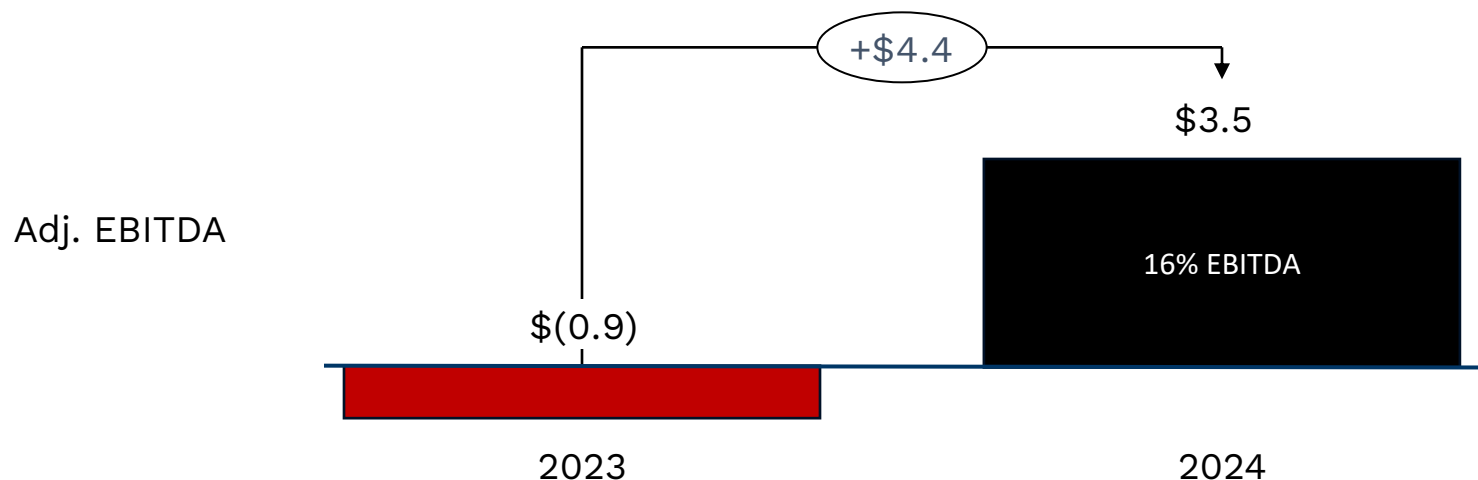


2024 Highlights

- 48% YoY growth in revenue
- ~2x increase YoY on fixed-price contracts
- \$4.4 million YoY increase in Adj. EBITDA

This was possible due to:

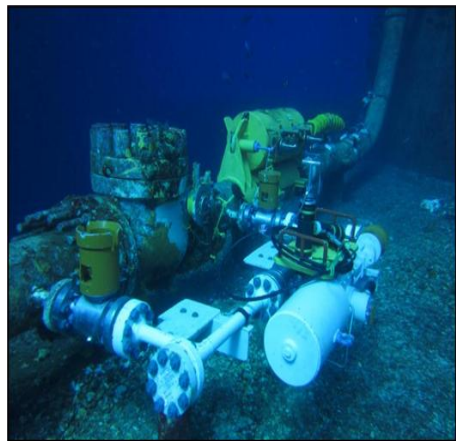
- Executing assertive growth strategy
- Maximize wallet share of key accounts
- High production throughput



MAJOR AND SIGNIFICANT CONTRACTS IN 2024

April

[KOIL Energy Secures Major Contract](#) HOUSTON, April 24, 2024 (GLOBE NEWSWIRE) -- KOIL Energy Solutions, Inc. (OTCQB: KLNG), an international specialist in subsea equipment and services, today announces the award of a significant contract for a Subsea Safety Control System....



August

[KOIL Energy Secures Significant Contract To Provide Innovative Subsea Equipment](#) HOUSTON, Aug. 08, 2024 (GLOBE NEWSWIRE) -- KOIL Energy Solutions, Inc. (OTCQB: KLNG), an international specialist in subsea equipment and services, today announces the award of a significant contract today for delivering Bend Stiffener Latchers (BSL®)....



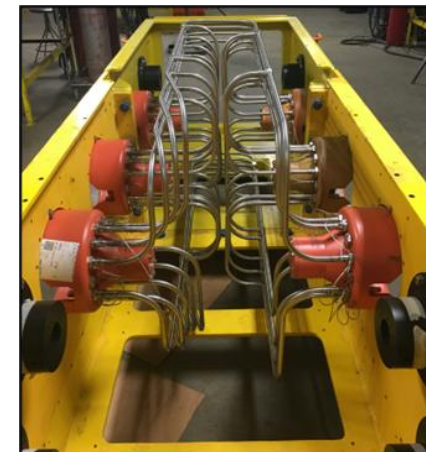
October

[KOIL Energy Secures Significant Contract for Advanced Maintenance Services](#) HOUSTON, Oct. 03, 2024 (GLOBE NEWSWIRE) -- KOIL Energy Solutions, Inc. (OTCQB: KLNG), a global leader in subsea equipment and services, has secured a significant contract to provide maintenance services on an offshore production platform....

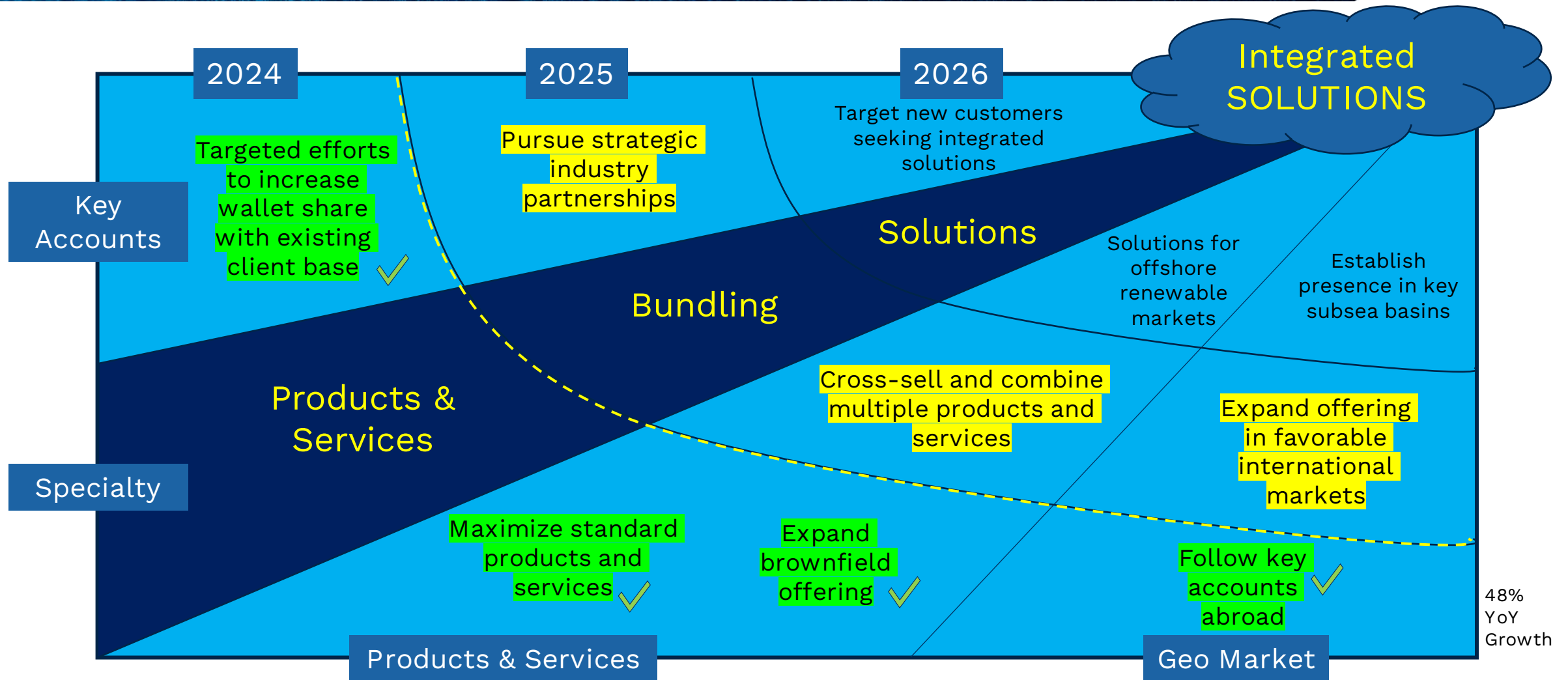


December

[KOIL Energy Secures Significant Contract to Deliver Subsea Distribution Manifolds for West Africa Project](#) HOUSTON, Dec. 18, 2024 (GLOBE NEWSWIRE) -- KOIL Energy Solutions, Inc. (OTCQB: KLNG) has been awarded a significant contract to supply Electrical and Hydraulic Distribution Manifolds



ADVANCING THE GROWTH ROADMAP



KOIL ENERGY®

Engineered for Service™

Our Business DNA:

**Exceptional responsiveness
and safe craftsmanship**

We move with speed without compromising Quality and Safety

Our Vision :

Building the future of Energy
KOIL aspires to partake in making energy
more available, reliable and affordable

We will accelerate our growth while preserving our DNA