(December 2011)

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

		the Treasury se Service				► See separate instructions.				
Par	t i	Reportir	ng Issuer							
1 ls	suer¹s	name	-	1			2 Issuer's employer identi	fication number (EIN)		
		HOLDINGS					90-1005	472		
3 N	ame of	f contact for	additional in	nformation	4 Telephor	ne No. of contact	5 Email address of contact			
Roy L	.amore	eaux				866-809-1291	investorrelations@paalp.co	m		
6 Number and street (or P.O. box if mail is not delivered to street address) of contact							7 City, town, or post office, stat	7 City, town, or post office, state, and Zip code of contact		
333 CLAY ST STE 1600							HOUSTON, TX 77002-4101	HOUSTON, TX 77002-4101		
8 Date of action 9 Classification and description							,			
Distri	bution	paid on 2/	14/2018		Distribu	ition to Class A shareholders	5			
10 C	:USIP r	number	11 Se	rial number(3)	12 Ticker symbol	13 Account number(s)			
	_	51A207	-4:1.4	-87		PAGP	- b - b - of four for additional av			
Par							e back of form for additional qui			
		_					e against which shareholders' owne			
		*****					y 14, 2018 to Class A shareholder			
							s by PLAINS GP HOLDINGS, LP, t			
							estimated to have any current or			
							GP Holdings, LP will only be requ			
			n 8937, Wi <u>th</u>	ın 45 days,	it the detern	nining facts results in a diffe	rent quantitative effect on basis fr	OH WHAL WAS		
prev	iously	reported.								
										
	_									
-										
	_				. !	. A) Ab - to -at - at Ab	to in the boards of a H.C. townsons as	an adiusiment nor		
15	Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis > PLAINS GP HOLDINGS, LP paid a distribution of \$0.30 per Class A share on February 14,									
							his cash distribution is estimated			
							s A Share and a reduction in the t			
Class A Share. Any cash distribution to the extent it exceeds a Class A Shareholder's tax basis is taxable as capital gains.										
	_					of the Abraham and a Abrahambanda	sting and an about a surface of a	securities and the		
16							ation, such as the market values of s			
			•				HOLDINGS, LP, this cash distribu			
							in each PAGP Class A Share and			
tax basis of that Class A Share. Any cash distribution to the extent it exceeds a Class A Shareholder's tax basis is taxable as capital gains.										
										
						<u> </u>				
						· · · · · · · · · · · · · · · · · · ·				
		-								
_										

Part II	Organizational Action (continued)					
	Description of the continue of					
17 List	the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based					
Sections 5	301(c) and 316(a) of the Internal Revenue Code.					
18 Ca	n any resulting loss be recognized? N/A					
	NON	F				
19 Pr	ovide any other information necessary to implement the adjustment, such as the reportable tax year $ ightharpoonup$ NON	-				
	The second statement	e and to the best of my knowledge 200				
	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statement belief, it is true, carrect, and complete. Declaration of preparer (other than officer) is based on all information of which pre	parer has any knowledge.				
0:	Delici, it is it do, said on a line of the control					
Sign Here Signature Date 2/14/2018						
пеге	Signature Date					
	Title ► V.P. TA	x				
	Print your name ▶ WALTER VAN ZANTEN Print/Type preparer's name Preparer's signature Date V.P. TA.	Check if PTIN				
Paid	Time type propored of teams	self-employed				
Prep		Firm's EIN ▶				
Use	Firm's artress >	Phone no.				
Send F	orm 8937 (including accompanying statements) to: Department of the Treasury, internal Revenue Service, O	gden, UT 84201-0054				
201101						

Page 2