

Q2 2026 Results

August 6, 2026

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Non-GAAP Financial Measures

This presentation contains information about the Company's financial results that is not presented in accordance with accounting principles generally accepted in the United States ("GAAP"). Such non-GAAP financial measures are reconciled to their closest GAAP financial measures at the end of this presentation. The provision of these non-GAAP financial measures for 2026 and 2025 is not intended to indicate that Stoneridge is explicitly or implicitly providing projections on those non-GAAP financial measures, and actual results for such measures are likely to vary from those presented. The reconciliations include all information reasonably available to the Company at the date of this presentation and the adjustments that management can reasonably predict.

Management believes the non-GAAP financial measures used in this presentation are useful to both management and investors in their analysis of the Company's financial position and results of operations. In particular, management believes that adjusted gross profit and margin, adjusted operating income (loss) and margin, adjusted income (loss) before tax, adjusted tax expense (benefit), adjusted net income (loss) from continuing operations, adjusted net income (loss), adjusted loss per share ("adjusted EPS"), earnings before interest, taxes, depreciation and amortization ("EBITDA"), adjusted EBITDA and margin, and net debt are useful measures in assessing the Company's financial performance by excluding certain items that are not indicative of the Company's core operating performance or that may obscure trends useful in evaluating the Company's continuing operating activities. Management also believes that these measures are useful to both management and investors in their analysis of the Company's results of operations and provide improved comparability between fiscal periods.

Adjusted gross profit and margin, adjusted operating income (loss) and margin, adjusted income (loss) before tax, adjusted tax expense (benefit), adjusted net income (loss) from continuing operations, adjusted net income (loss), adjusted loss per share ("adjusted EPS"), earnings before interest, taxes, depreciation and amortization ("EBITDA"), adjusted EBITDA and margin, and net debt should not be considered in isolation or as a substitute for gross profit, operating income (loss), income (loss) before tax, tax expense (benefit), net income (loss), debt, cash and cash equivalents, cash provided by operating activities or other income statement or cash flow statement data prepared in accordance with GAAP.

	Q2 2025 Recast GAAP*	Q2 2025 Adjusted / Non-GAAP	Q2 2026 Reported	Q2 2026 Adjusted / Non-GAAP
Sales	$157.5 million	-	$181.4 million	-
Gross Profit *Margin*	$36.3 million 23.1%	$36.3 million 23.1%	$36.8 million 20.3%	$36.8 million 20.3%
Operating Loss *Margin*	$(4.2) million *(2.7)%*	$(2.5) million *(1.6)%*	$(1.2) million *(0.7)%*	$(1.0) million *(0.6)%*
Loss from Continuing Operations	$(11.1) million *(7.1)%*	$(9.8) million *(6.2)%*	$(5.3) million *(2.9)%*	$(5.2) million *(2.9)%*
Net Loss *% of sales*	$(9.4) million *(5.9)%*	$(8.0) million *(5.1)%*	$(5.3) million *(2.9)%*	$(5.2) million *(2.9)%*
EBITDA *Margin*	-	$0.8 million *0.5%*	-	$5.5 million *3.0%*

Note(*) - As a result of the sale of its Control Devices business segment on January 30, 2026, the Company has applied the provisions of Discontinued Operations accounting guidance and has retrospectively presented the financial results of the Control Devices segment as discontinued operations in the accompanying presentation for all periods presented.

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Forward-Looking Statements

Statements in this presentation contain “forward-looking statements” under the Private Securities Litigation Reform Act of 1995. These statements appear in a number of places in this presentation and may include statements regarding the intent, belief or current expectations of the Company, with respect to, among other things, our (i) future product and facility expansion, (ii) strategic focus following the sale of the Control Devices segment (iii) acquisition strategy, (iv) investments and new product development, and (v) growth opportunities related to awarded business, and (vi) operational expectations. Forward-looking statements may be identified by the words “will,” “may,” “should,” “could,” “would,” “designed to,” “believes,” “plans,” “projects,” “intends,” “expects,” “estimates,” “anticipates,” “continue,” and similar words and expressions. The forward-looking statements are subject to risks and uncertainties that could cause actual events or results to differ materially from those expressed in or implied by these statements. Important factors that could cause actual results to differ materially from those in the forward-looking statements include, among other factors, the ability of our suppliers to supply us with parts and components at competitive prices on a timely basis, including the impact of potential tariffs and trade considerations on their operations and output; fluctuations in the cost and availability of key materials and components (including semiconductors, printed circuit boards, resin, aluminum, steel and copper) and our ability to offset cost increases through negotiated price increases with or reimbursements from our customers or other cost reduction actions, as necessary; global economic trends, competition and geopolitical risks, including impacts from ongoing or potential global conflicts and any related sanctions and other measures, or an escalation of sanctions, tariffs or other trade tensions between the U.S. and other countries; tariffs specifically in countries where we have significant direct or indirect manufacturing or supply chain exposure and our ability to either mitigate the impact of tariffs or pass any incremental costs to our customers; our ability to achieve cost reductions that offset or exceed customer-mandated selling price reductions; the reduced purchases, loss, financial distress or bankruptcy of a major customer or supplier; the costs and timing of business realignment, facility closures or similar actions; a significant change in commercial, automotive, off-highway or agricultural vehicle production; competitive market conditions and resulting effects on sales and pricing; foreign currency fluctuations and our ability to manage those impacts; customer acceptance of new products; our ability to successfully launch/produce products for awarded business; adverse changes in laws, government regulations or market conditions, affecting our products, our suppliers, or our customers’ products; our ability to protect intellectual property and successfully defend against assertions made against us; liabilities arising from warranty claims, product recall or field actions, product liability and legal proceedings to which we are or may become a party, or the impact of product recall or field actions on our customers; labor disruptions at our facilities or at any significant customers or suppliers; business disruptions due to natural disasters or other disasters outside of our control; the amount of our indebtedness and the restrictive covenants contained in the agreements governing its indebtedness, including our revolving credit facility; capital availability or costs, including changes in interest rates; refinancing risk and access to capital markets and liquidity; the failure to achieve successful integration of any acquired company or business; risks related to a failure of our information technology systems and networks, and risks associated with current and emerging technology threats and damage from computer viruses, unauthorized access, cyber-attack and other similar disruptions, the occurrence or non-occurrence of circumstances beyond Stoneridge’s control; and the items described in Part I, Item 1A (“Risk Factors”) and other uncertainties or risks disclosed in Stoneridge’s periodic and current reports, including the Form 10-Ks and Form 10-Qs, filed with the Securities and Exchange Commission. The forward-looking statements contained herein represent our estimates only as of the date of this filing and should not be relied upon as representing our estimates as of any subsequent date. While we may elect to update these forward-looking statements at some point in the future, except as required by law, we specifically disclaim any obligation to do so, whether to reflect actual results, changes in assumptions, changes in other factors affecting such forward-looking statements or otherwise.

Rounding Disclosure:
There may be slight immaterial differences between figures represented in our public filings compared to what is shown in this presentation. The differences are the result of rounding due to the representation of values in millions rather than thousands in public filings.

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Q2 2026 Achievements

- Delivered another quarter of progress
  - Year over year revenue and margin improvement; outperformed weighted-average OEM end markets by ~10%
  - Record quarterly revenue for Stoneridge Brazil of $20.5 million
  - Record quarterly MirrorEye revenue of ~$37 million (+39% YoY)
- New program wins
  - Largest Bus & Coach MirrorEye Award to date
- Driving performance despite challenging markets
  - Inflationary and geopolitical headwinds continue
- Maintaining disciplined execution
  - On track to deliver at least $5M in operating cost reductions and reaffirming full-year 2026 guidance

Q2 2026 Results

Sales

$181M

15.1% growth vs. Q2 2025

Adjusted EBITDA

$5.5M

251 bps improvement vs. Q2 2025

SG&A Leverage

14.3%

182 bps improvement vs. Q2 2025

Inventory Improvement

$5.1M

YoY Improvement

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Note: Q2 2025 results were recast in accordance with Discontinued Operations guidance as a result of the sale of Control Devices
**Based Market Data Q2 2026 MHCV IHS (Class 7&8) and 2025 SRI end market weightings excluding Control Devices segment*

Commercial Vehicle Market Update

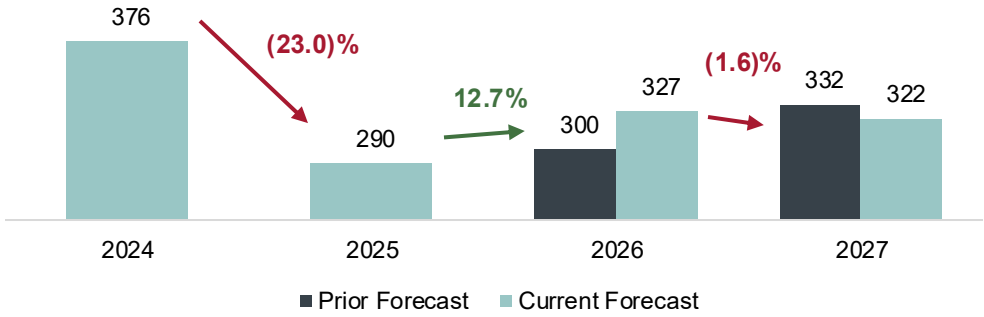
Production Forecast Update

- Our weighted-average OEM end markets are forecasted to grow by 5.5% in 2026 and 5.4% in 2027 based on current IHS forecasts
  - This compares to the prior forecast indicating growth of 1.8% in 2026 and 10.0% in 2027
- Initial guidance assumed a flat market – base revenue guidance reaffirmed

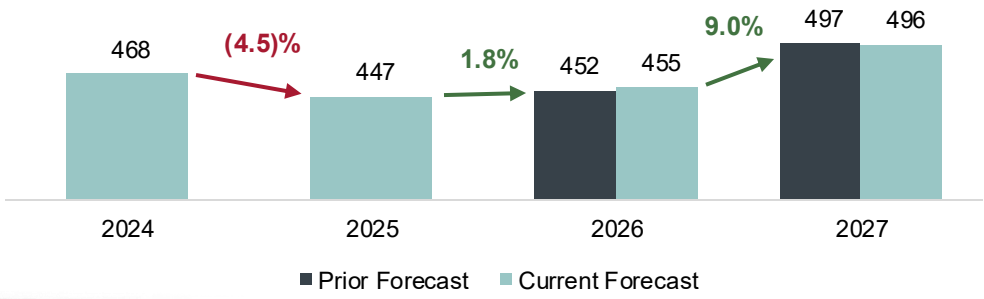


COMMERCIAL VEHICLE FORECAST* (Thousands of Units)

NORTH AMERICA
22.7% OF 2025 SALES**



EUROPE
45.5% OF 2025 SALES**



SOURCE: Current Forecast Q3 2026 MHCV IHS, Previous Forecast Q2 2026 MHCV IHS
*Includes Class 7-8
**Weightings exclude Control Devices segment revenue in 2025

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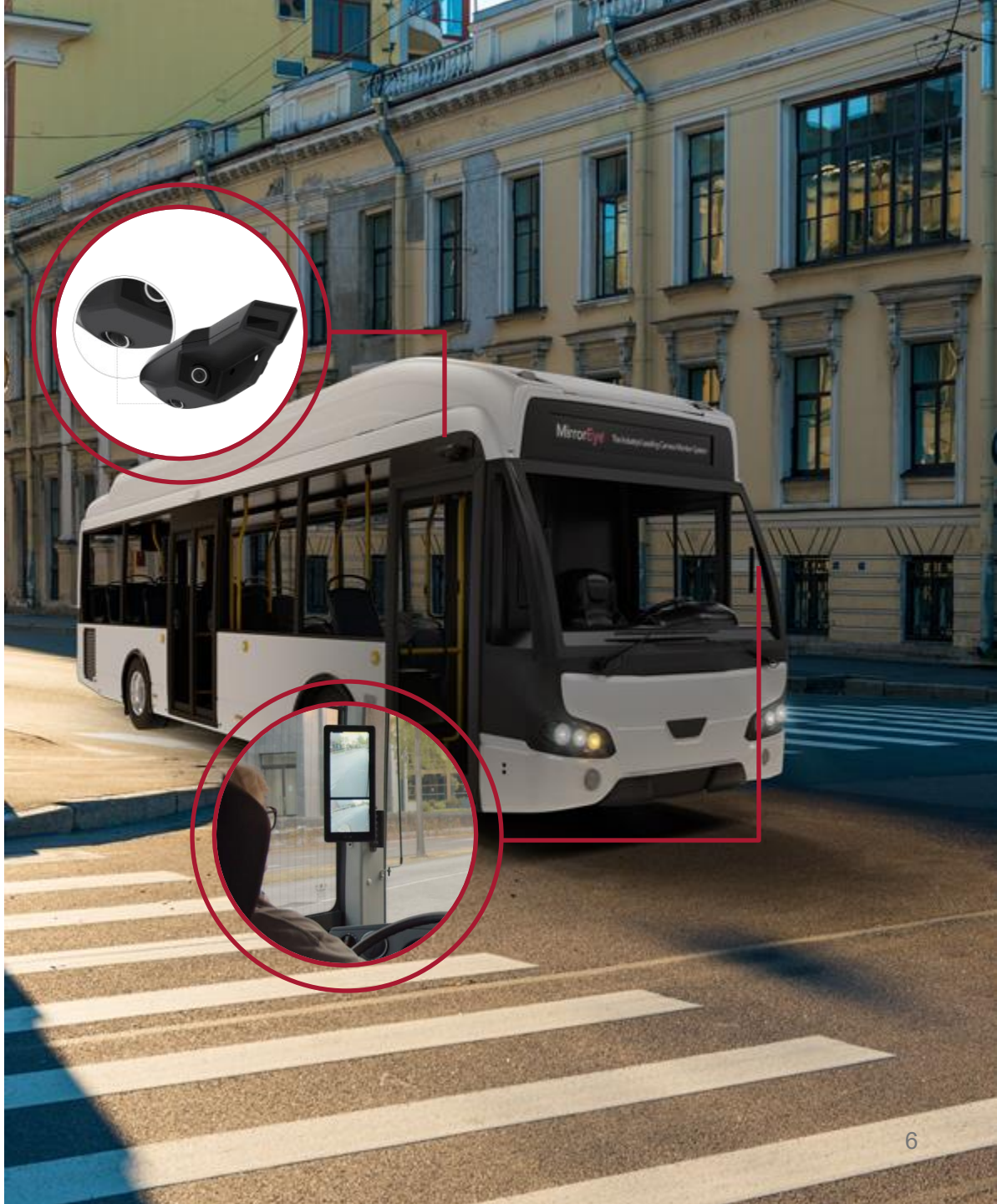
Announcing the Largest Bus & Coach MirrorEye® Award to Date

~$42M
Estimated Lifetime Revenue

~$10M
Estimated Peak Annual Revenue

Program Highlights

- Program with an existing bus platform of a leading global commercial vehicle manufacturer
- Full commercialization expected in 2027
- Expecting this award to pave the way for future opportunities with this OEM customer globally



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MirrorEye®
Market Adoption



DAF
Launched (EU)
Q4 2022



Volvo
Launched (EU)
Q1 2024

Launched (NA)
Q1 2025



PACCAR
Launched (NA)

Kenworth - Q2 2023

Peterbilt - Q3 2024



DTNA
Launched (NA)
Mid 2025

Unnamed NA OEM
Standard version in Q4 2025
OEM-integrated system launching in 2028

Unnamed European OEM
Launching in Q1 2028

6 OEM Truck Programs

20+
Global Customers

Unnamed OEM
Launching in 2027

Bus & Coach Programs



Expansion to **Off-Highway Applications**

Focused on **Continued Value Creation**

- **Engineering optimizations** to increase platform benefits and additional features & functions
- **Operating efficiencies** expected as programs scale
- **Material cost improvements** through supply chain optimization



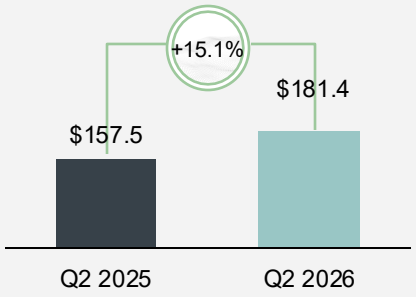
Financial Update

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Financial Summary

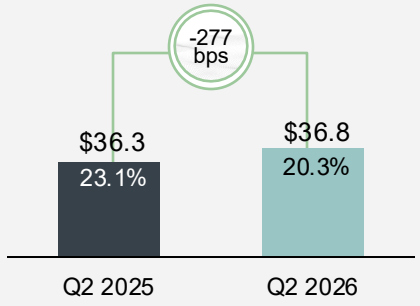
Solid Q2 results marked by revenue growth and EBITDA margin expansion

Sales



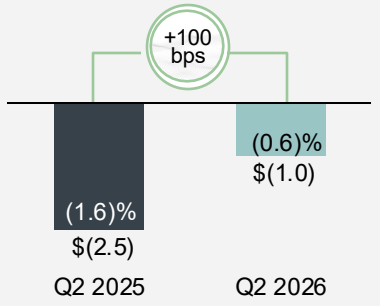
- Higher Brazilian OEM sales
- Higher sales in the NA commercial vehicle segment

Adjusted Gross Margin



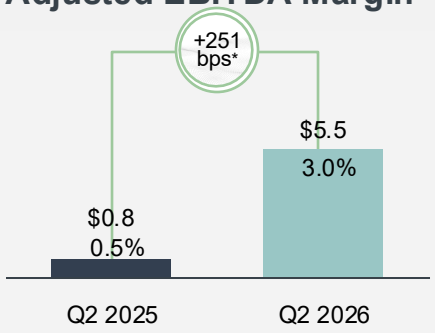
- Favorable volume impact
- Unfavorable product mix impact
- Incremental E&O costs
- Unfavorable FX translation

Adjusted Operating Margin



- D&D cost improvement of 195 bps
- SG&A cost improvement of 182 bps

Adjusted EBITDA Margin



- Adjusted EBITDA improved by 251 bps

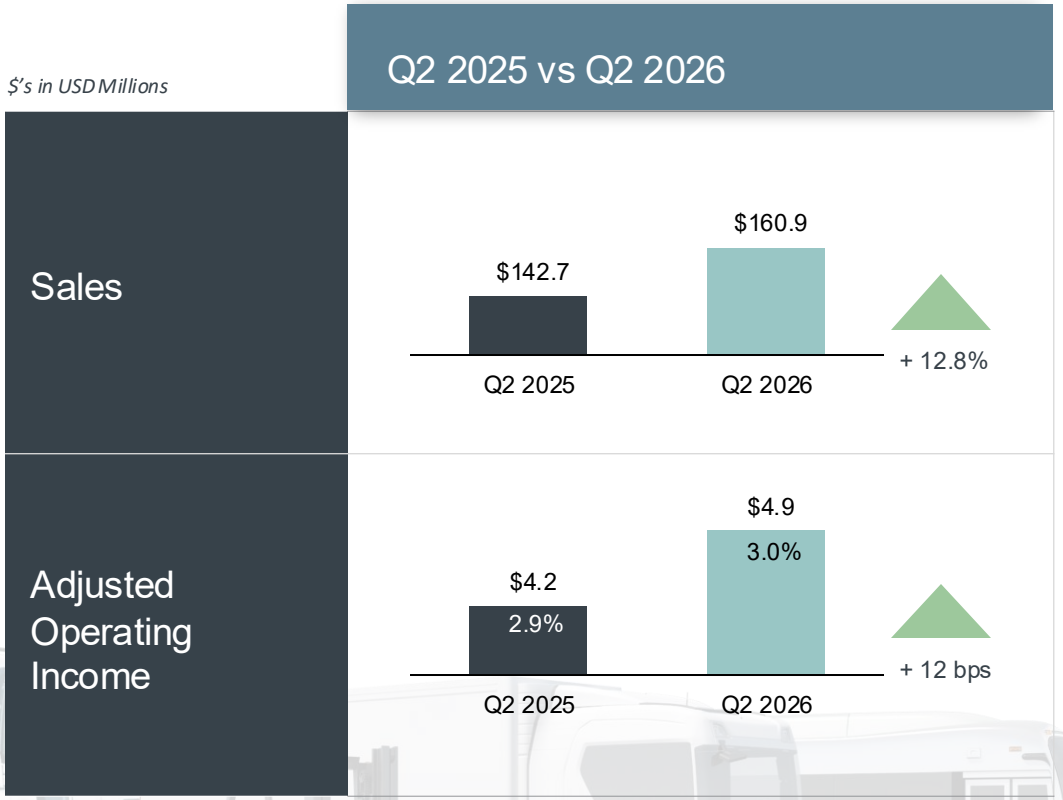
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Electronics Performance

Q2 revenue growth and operating margin expansion

Q2 2026 Financial Results

- **Q2 sales growth of 12.8% vs. Q2 2025**
  - Higher sales in NA commercial vehicle
  - Favorable FX translation impact of ~$3m
- **Adjusted operating income improved by 12 basis points vs. Q2 2025**
  - Favorable volume impact and benefits from cost mitigation actions
  - Unfavorable FX translation impact, product mix, strategic inventory related actions and inflationary headwinds



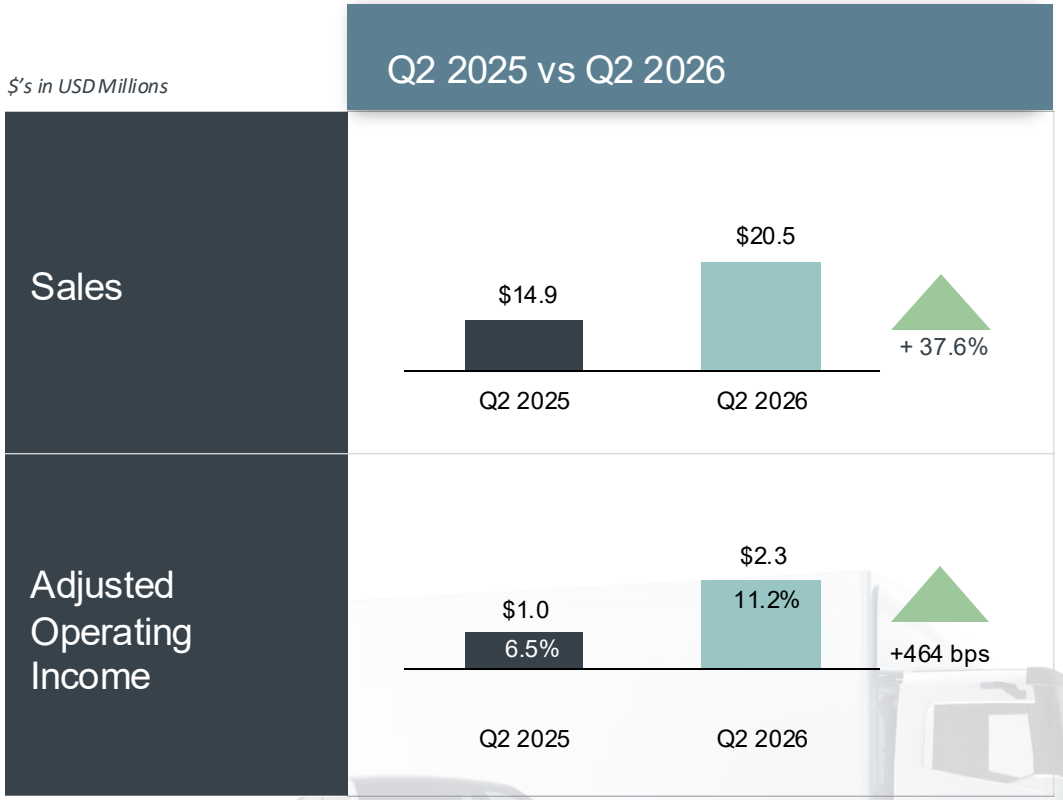
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Stoneridge Brazil Performance

Revenue growth and margin expansion in Q2
Local OEM business grew 78% vs. Q2 2025

Q2 2026 Financial Results

- **Q2 sales growth of $5.6 million, or 37.6% vs. Q2 2025**
  - Best-ever quarterly revenue for Stoneridge Brazil
  - Favorable FX translation impact of ~$2 million
- **Adjusted operating income improved by 464 basis points vs. Q2 2025**
  - Favorable impact from sales volume, somewhat offset by increased SG&A costs



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Capital Structure Update

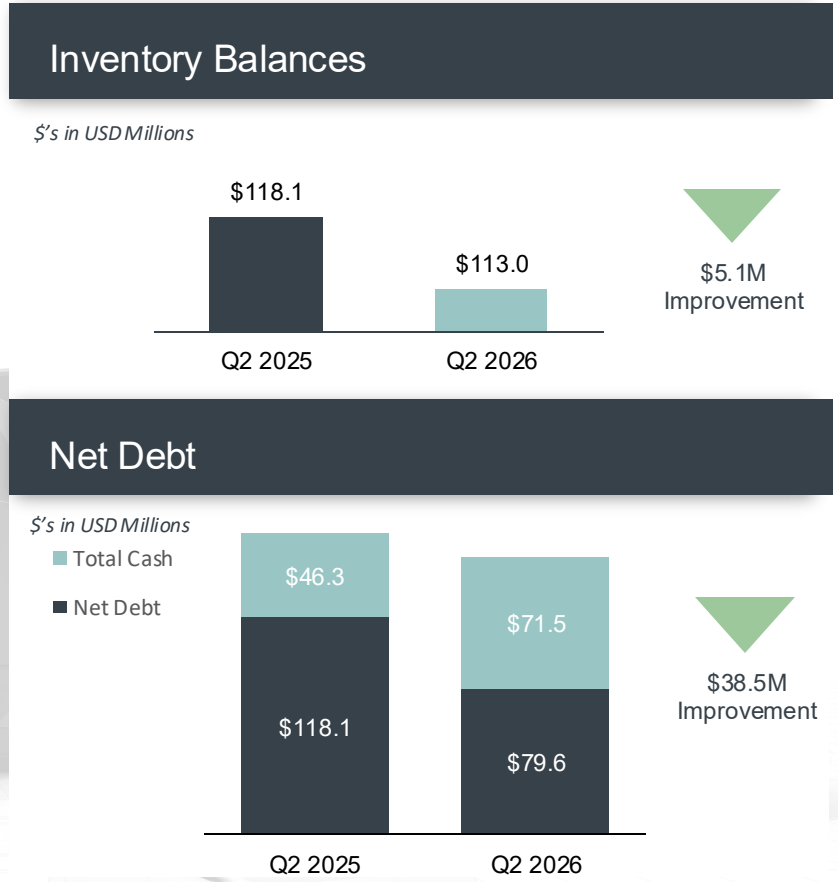
Inventory balance improvement of $5.1 million vs. Q2 2025
Initiated debt refinancing process

Q2 2026 Performance

- Q2 net debt of $79.6 million
  - $38.5 million improvement vs. Q2 2025
- Continued focus on working capital management – specifically inventory improvement
  - Inventory balance improved by $5.1 million year over year
  - Reduced days inventory on hand in Electronics segment by 15 days YoY

Capital Structure

- Anticipated working capital investment in the second half of 2026
  - Remain in compliance with all current debt covenant ratios
- Debt refinancing process has continued to progress - targeting completion by November 2026



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2026 Full-Year Guidance

Reaffirming full-year 2026 guidance

Sales	$645 - $670 million
Adj. Gross Margin	21.5% - 22.0%
Adj. Operating Margin	0.0% - 0.5%
Adj. EBITDA | Margin	$20 - $25 million 3.1% - 3.7%

- **Base full-year guidance remains unchanged**
  - Macroeconomic and geopolitical market headwinds persist
  - Growing OEM adoption of MirrorEye CMS technology
  - Maintain commitment to reduce structural costs by at least $5 million in 2026
  - Focused on addressing material cost inflation for the remainder of the year

The Company has not provided a reconciliation of its full-year 2026 guidance for adjusted gross margin, adjusted operating margin, and adjusted EBITDA (or adjusted EBITDA margin) to the most directly comparable GAAP financial measures because the Company is unable to provide such reconciliations without unreasonable effort. This is due to the inherent difficulty of forecasting with the required precision the timing and amount of various items that have not yet occurred, are out of the Company's control, or cannot be reasonably predicted. For the same reasons, the Company is unable to address the probable significance of the unavailable reconciling information, which could be material to future results calculated in accordance with GAAP. The Company's actual results calculated in accordance with GAAP may vary materially from these non-GAAP financial measures presented herein.

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Q2 Summary

Progressing on our key strategic priorities to drive long-term shareholder value

Superior Customer Value Proposition

Focused **Advanced Technology**

- Largest Bus & Coach MirrorEye Award to date
- Continued momentum in Brazil OEM business

Excellence in Execution

- Relentless focus on end-to-end quality management
- Overhead cost reduction
- Inventory improvements and net debt reduction

Strong **Performance Culture** Driven by Passion

- Talent aligned with core technology strategy
- Reinforced creativity and accountability

Drive Long-Term Shareholder Value – Q2 Progress

Market Outperformance

~10%
Market Outperformance*

Margin Expansion

~250 bps
EBITDA Margin Expansion vs. Q2 2025

Cash Generation

$39M
Net Debt Reduction vs. Q2 2025

$5M
YoY Inventory Improvement

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*Based on Market Data Q2 2026 MHCV IHS (Class 7&8) and 2025 SRI end market weightings excluding Control Devices segment

Appendix
Materials

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Balance Sheets

(in thousands)	June 30, 2026 (unaudited)	December 31, 2025
ASSETS		
Current assets:		
Cash and cash equivalents	$ 71,514	$ 53,057
Accounts receivable, less reserves of $543 and $325, respectively	135,744	89,019
Inventories, net	112,999	106,422
Prepaid expenses and other current assets	24,025	26,956
Current assets of discontinued operations	—	86,342
Total current assets	344,282	361,796
Long-term assets:		
Property, plant and equipment, net	61,117	62,659
Intangible assets, net	33,077	37,632
Goodwill	36,528	37,590
Operating lease right-of-use asset	8,486	9,570
Investments and other long-term assets, net	23,236	22,167
Long-term assets of discontinued operations	—	19,702
Total long-term assets	162,444	189,320
Total assets	$ 506,726	$ 551,116
LIABILITIES AND SHAREHOLDERS' EQUITY		
Accounts payable	$ 108,297	$ 62,398
Accrued expenses and other current liabilities	73,757	65,132
Current liabilities of discontinued operations	—	29,955
Total current liabilities	182,054	157,485
Long-term liabilities:		
Revolving credit facility	151,089	180,942
Deferred income taxes	8,688	9,972
Operating lease long-term liability	5,776	6,601
Other long-term liabilities	9,994	11,604
Long-term liabilities of discontinued operations	—	4,733
Total long-term liabilities	175,547	213,852
Preferred Shares, without par value, 5,000 shares authorized, none issued	—	—
Common Shares, without par value, 60,000 shares authorized, 28,966 and 28,966 shares issued and 28,524 and 28,018 shares outstanding at June 30, 2026 and December 31, 2025, respectively, with no stated value	—	—
Additional paid-in capital	204,854	219,186
Common Shares held in treasury, 442 and 948 shares at June 30, 2026 and December 31, 2025, respectively, at cost	(9,649)	(27,457)
Retained earnings	43,957	77,150
Accumulated other comprehensive loss	(90,037)	(89,100)
Total shareholders' equity	149,125	179,779
Total liabilities and shareholders' equity	$ 506,726	$ 551,116

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Income Statement

(in thousands, except per share data)	Three months ended June 30, 2026	Three months ended June 30, 2025	Six months ended June 30, 2026	Six months ended June 30, 2025
Net sales	$ 181,384	$ 157,541	$ 342,231	$ 306,598
Costs and expenses:				
Cost of goods sold	144,551	121,192	270,442	234,998
Selling, general and administrative	26,061	25,704	58,590	51,569
Design and development	11,960	14,841	23,365	28,533
Operating loss	(1,188)	(4,196)	(10,166)	(8,502)
Interest expense, net	2,404	3,233	6,089	6,475
Equity in (earnings) loss of investee	(222)	(50)	9	(344)
Other (income) expense, net	(649)	2,222	(179)	1,396
Loss before income taxes from continuing operations	(2,721)	(9,601)	(16,085)	(16,029)
Provision for income taxes from continuing operations	2,555	1,542	3,969	3,118
Loss from continuing operations	(5,276)	(11,143)	(20,054)	(19,147)
Discontinued operations:				
Loss (income) from discontinued operations, net of tax	—	(1,784)	3,322	(2,592)
Loss on disposal, net of tax	—	—	9,817	—
Total loss (income) from discontinued operations	—	(1,784)	13,139	(2,592)
Net loss	$ (5,276)	$ (9,359)	$ (33,193)	$ (16,555)
Loss per share from continuing operations:				
Basic	$ (0.19)	$ (0.40)	$ (0.71)	$ (0.69)
Diluted	$ (0.19)	$ (0.40)	$ (0.71)	$ (0.69)
(Loss) income per share from discontinued operations:				
Basic	$ —	$ 0.06	$ (0.47)	$ 0.09
Diluted	$ —	$ 0.06	$ (0.47)	$ 0.09
Loss per share from Stoneridge Inc.:				
Basic	$ (0.19)	$ (0.34)	$ (1.18)	$ (0.60)
Diluted	$ (0.19)	$ (0.34)	$ (1.18)	$ (0.60)
Weighted-average shares outstanding:				
Basic	28,244	27,788	28,071	27,734
Diluted	28,244	27,788	28,071	27,734

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Segment Reporting

	Three months ended June 30,		Six months ended June 30,	
	2026	2025	2026	2025
Net Sales:				
Electronics	$ 160,930	$ 142,681	$ 305,778	$ 277,464
Inter-segment sales	15	6,870	29	12,621
Electronics net sales	160,945	149,551	305,807	290,085
Stoneridge Brazil	20,454	14,860	36,453	29,134
Inter-segment sales	779	412	2,922	547
Stoneridge Brazil net sales	21,233	15,272	39,375	29,681
Eliminations	(794)	(7,282)	(2,951)	(13,168)
Total net sales	$ 181,384	$ 157,541	$ 342,231	$ 306,598
Cost of Goods Sold:				
Electronics	$ 132,681	$ 112,492	$ 249,503	$ 217,018
Stoneridge Brazil	12,051	9,056	21,224	18,225
Unallocated Corporate (A)	(181)	(356)	(285)	(245)
Total cost of goods sold	$ 144,551	$ 121,192	$ 270,442	$ 234,998
Design and Development:				
Electronics	$ 11,014	$ 13,447	$ 21,993	$ 25,448
Stoneridge Brazil	946	712	1,372	1,494
Unallocated Corporate (A)	—	682	—	1,591
Total design and development	$ 11,960	$ 14,841	$ 23,365	$ 28,533
Other Segment Costs:				
Electronics	$ 12,380	$ 14,003	$ 25,695	$ 26,753
Stoneridge Brazil	4,881	4,124	9,960	7,861
Unallocated Corporate (A)	8,800	7,577	22,935	16,955
Total other segment costs	$ 26,061	$ 25,704	$ 58,590	$ 51,569

(A) Unallocated Corporate expenses include, among other items, accounting/finance, human resources, information technology and legal costs as well as share-based compensation.

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Segment Reporting

	Three months ended June 30,		Six months ended June 30,	
	2026	2025	2026	2025
Operating (Loss) Income:				
Electronics	$ 4,855	$ 2,739	$ 8,588	$ 8,244
Stoneridge Brazil	2,575	969	3,896	1,554
Unallocated Corporate (A)	(8,618)	(7,904)	(22,650)	(18,300)
Total operating loss	$ (1,188)	$ (4,196)	$ (10,166)	$ (8,502)
Depreciation and Amortization:				
Electronics	$ 3,976	$ 3,974	$ 8,069	$ 7,514
Stoneridge Brazil	1,329	1,143	2,593	2,236
Unallocated Corporate	341	336	684	649
Total depreciation and amortization (B)	$ 5,646	$ 5,453	$ 11,346	$ 10,399
Interest Expense (Income), net:				
Electronics	$ 132	$ 178	$ 281	$ 433
Stoneridge Brazil	(782)	(218)	(648)	(367)
Unallocated Corporate	3,054	3,273	6,456	6,409
Total interest expense, net	$ 2,404	$ 3,233	$ 6,089	$ 6,475
Capital Expenditures:				
Electronics	$ 3,145	$ 1,040	$ 2,963	$ 4,920
Stoneridge Brazil	1,137	397	1,591	695
Corporate (C)	—	121	62	281
Total capital expenditures	$ 4,282	$ 1,558	$ 4,616	$ 5,896

(A) Unallocated Corporate expenses include, among other items, accounting/finance, human resources, information technology and legal costs as well as share-based compensation.

(B) These amounts represent depreciation and amortization on a property, plant and equipment and certain intangible assets.

(C) Assets located at Corporate consist primarily of cash, intercompany loan receivables, fixed assets for the corporate headquarter building, leased assets, information technology assets, equity investments and investments in subsidiaries.

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Reconciliations to US GAAP

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US GAAP
Reconciliations

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US GAAP
Reconciliations

Reconciliation of Adjusted Gross Profit

(USD in millions)	Q2 2025	Q2 2026
Gross Profit	$ 36.3	$ 36.8
Adjusted Gross Profit	**$ 36.3**	**$ 36.8**

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US GAAP
Reconciliations

Reconciliation of Adjusted Operating Loss

(USD in millions)	Q2 2025	Q2 2026
Operating Loss	**$ (4.2)**	**$ (1.2)**
Add: Pre-Tax Business Realignment Costs	1.4	—
Add: Pre-Tax Share-Based Compensation Accelerated Vesting	0.3	0.4
Add: Pre-Tax Brazilian Indirect Taxes	—	(0.3)
Adjusted Operating Loss	**$ (2.5)**	**$ (1.0)**

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Reconciliation of Adjusted Loss From Continuing Operations

(USD in millions)	Q2 2025	Q2 2026
Loss From Continuing Operations	$ (11.1)	$ (5.3)
Add: After-Tax Business Realignment Costs	1.1	—
Add: After-Tax Share-Based Compensation Accelerated Vesting	0.2	0.4
Add: After-Tax Brazilian Indirect Taxes	—	(0.3)
Adjusted Loss From Continuing Operations	**$ (9.8)**	**$ (5.2)**

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Reconciliation of Adjusted Net Loss

(USD in millions)	Q2 2025	Q2 2026
Net Loss	$ (9.4)	$ (5.3)
Add: After-Tax Business Realignment Costs	1.1	—
Add: After-Tax Share-Based Compensation Accelerated Vesting	0.2	0.4
Add: After-Tax Brazilian Indirect Taxes	—	(0.3)
Adjusted Net Loss	$ (8.0)	$ (5.2)

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Reconciliation of Adjusted Tax Rate

(USD in millions)	Q2 2026	Tax Rate
Loss Before Tax	**$ (2.7)**	
Add: Pre-Tax Share-Based Compensation Accelerated Vesting	0.4	
Add: Pre-Tax Brazilian Indirect Taxes	(0.5)	
Adjusted Loss Before Tax	**$ (2.8)**	
Income Tax Expense	2.6	**(93.84)%**
Add: Tax Impact from Pre-Tax Adjustments	(0.2)	
Adjusted Income Tax Expense on Adjusted Loss Before Tax	**$ 2.4**	**(85.64)%**

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Reconciliation of Adjusted Net Income and EPS

(USD in millions, except EPS)	Q2 2026	EPS
Net Loss	**$ (5.3)**	**$ (0.19)**
Add: After-Tax Share-Based Compensation Accelerated Vesting	0.4	0.02
Add: After-Tax Brazilian Indirect Taxes	(0.3)	(0.01)
Adjusted Net Loss	**$ (5.2)**	**$ (0.18)**

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Reconciliation of Adjusted EBITDA

(USD in millions)	Q2 2025	Q2 2026
Loss Before Income Taxes from Continuing Operations	**$ (9.6)**	**$ (2.7)**
Interest expense, net	3.2	2.4
Depreciation and amortization	5.5	5.6
EBITDA	**$ (0.9)**	**$ 5.3**
Add: Pre-Tax Business Realignment Costs	1.4	—
Add: Pre-Tax Share-Based Compensation Accelerated Vesting	0.3	0.4
Add: Pre-Tax Brazilian Indirect Taxes	—	(0.3)
Adjusted EBITDA	**$ 0.8**	**$ 5.5**

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Reconciliation of Electronics Adjusted Operating Income

(USD in millions)	Q2 2025	Q2 2026
Electronics Operating Income	**$ 2.7**	**$ 4.9**
Add: Pre-Tax Business Realignment Costs	1.4	—
Electronics Adjusted Operating Income	**$ 4.2**	**$ 4.9**

Reconciliation of Stoneridge Brazil Adjusted Operating Income

(USD in millions)	Q2 2025	Q2 2026
Stoneridge Brazil Operating Income	**$ 1.0**	**$ 2.6**
Add: Pre-Tax Brazilian Indirect Taxes	—	(0.3)
Stoneridge Brazil Adjusted Operating Income	**$ 1.0**	**$ 2.3**

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Reconciliation of Net Debt

(USD in millions)	Q2 2025	Q2 2026
Total Debt	**$ 164.4**	**$ 151.1**
Cash and Cash Equivalents	46.3	$ 71.5
Net Debt	**$ 118.1**	**$ 79.6**

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Stoneridge



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