Exhibit 99.2



Q3 2026 Results

November 5, 2026

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Non-GAAP Financial Measures

This presentation contains information about the Company's financial results that is not presented in accordance with accounting principles generally accepted in the United States ("GAAP"). Such non-GAAP financial measures are reconciled to their closest GAAP financial measures at the end of this presentation. The provision of these non-GAAP financial measures for 2026 and 2025 is not intended to indicate that Stoneridge is explicitly or implicitly providing projections on those non-GAAP financial measures, and actual results for such measures are likely to vary from those presented. The reconciliations include all information reasonably available to the Company at the date of this presentation and the adjustments that management can reasonably predict.

Management believes the non-GAAP financial measures used in this presentation are useful to both management and investors in their analysis of the Company's financial position and results of operations. In particular, management believes that adjusted revenue, core revenue, adjusted gross profit and margin, adjusted SG&A, adjusted operating income (loss) and margin, adjusted income (loss) before tax, adjusted tax expense (benefit), adjusted net income (loss) from continuing operations, adjusted net income (loss), adjusted loss per share ("adjusted EPS"), earnings before interest, taxes, depreciation and amortization ("EBITDA"), adjusted EBITDA and margin, and net debt are useful measures in assessing the Company's financial performance by excluding certain items that are not indicative of the Company's core operating performance or that may obscure trends useful in evaluating the Company's continuing operating activities. Management also believes that these measures are useful to both management and investors in their analysis of the Company's results of operations and provide improved comparability between fiscal periods.

Adjusted revenue, adjusted gross profit and margin, adjusted operating income (loss) and margin, adjusted income (loss) before tax, adjusted tax expense (benefit), adjusted net income (loss) from continuing operations, adjusted net income (loss), adjusted loss per share ("adjusted EPS"), earnings before interest, taxes, depreciation and amortization ("EBITDA"), adjusted EBITDA and margin, and net debt should not be considered in isolation or as a substitute for revenue, gross profit, operating income (loss), income (loss) before tax, tax expense (benefit), net income (loss), debt, cash and cash equivalents, cash provided by operating activities or other income statement or cash flow statement data prepared in accordance with GAAP.

	Q3 2025 Recast GAAP*	Q3 2025 Adjusted / Non-GAAP	Q3 2026 Reported	Q3 2026 Adjusted / Non-GAAP
Sales	$138.6 million	-	$155.8 million	$180.0 million
Gross Profit *Margin*	$32.1 million 23.1%	$32.8 million 23.7%	$11.5 million 7.4%	$35.7 million 19.9%
Operating Income *Margin*	$(1.4) million *(1.0)%*	$0.3 million *0.2%*	$(23.8) million *(15.3)%*	$0.8 million *0.4%*
Income (Loss) from Continuing Operations	$(8.9) million *(6.4)%*	$(7.6) million *(5.5)%*	$(22.9) million *(14.7)%*	$1.6 million *0.9%*
Net Income (Loss) *% of sales*	$(9.4) million *(6.8)%*	$(8.1) million *(5.8)%*	$(22.9) million *(14.7)%*	$1.6 million *0.9%*
EBITDA *Margin*	-	$5.2 million *3.7%*	-	$7.3 million *4.1%*

Note(*) - As a result of the sale of its Control Devices business segment on January 30, 2026, the Company has applied the provisions of Discontinued Operations accounting guidance and has retrospectively presented the financial results of the Control Devices segment as discontinued operations in the accompanying presentation for all periods presented.

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Forward-Looking Statements

Statements in this presentation contain “forward-looking statements” under the Private Securities Litigation Reform Act of 1995. These statements appear in a number of places in this presentation and may include statements regarding the intent, belief or current expectations of the Company, with respect to, among other things, our (i) future product and facility expansion, (ii) strategic focus following the sale of the Control Devices segment, (iii) acquisition strategy, (iv) investments and new product development, (v) growth opportunities related to awarded business, and (vi) operational expectations. Forward-looking statements may be identified by the words “will,” “may,” “should,” “could,” “would,” “designed to,” “believes,” “plans,” “projects,” “intends,” “expects,” “estimates,” “anticipates,” “continue,” and similar words and expressions. The forward-looking statements are subject to risks and uncertainties that could cause actual events or results to differ materially from those expressed in or implied by these statements. Important factors that could cause actual results to differ materially from those in the forward-looking statements include, among other factors, the ability of our suppliers to supply us with parts and components at competitive prices on a timely basis, including the impact of potential tariffs and trade considerations on their operations and output; fluctuations in the cost and availability of key materials and components (including semiconductors, printed circuit boards, resin, aluminum, steel and copper) and our ability to offset cost increases through negotiated price increases with or reimbursements from our customers or other cost reduction actions, as necessary; global economic trends, competition and geopolitical risks, including impacts from ongoing or potential global conflicts and any related sanctions and other measures, or an escalation of sanctions, tariffs or other trade tensions between the U.S. and other countries; tariffs specifically in countries where we have significant direct or indirect manufacturing or supply chain exposure and our ability to either mitigate the impact of tariffs or pass any incremental costs to our customers; our ability to achieve cost reductions that offset or exceed customer-mandated selling price reductions; the reduced purchases, loss, financial distress or bankruptcy of a major customer or supplier; the costs and timing of business realignment, facility closures or similar actions; a significant change in commercial, automotive, off-highway or agricultural vehicle production; competitive market conditions and resulting effects on sales and pricing; foreign currency fluctuations and our ability to manage those impacts; customer acceptance of new products; our ability to successfully launch/produce products for awarded business; adverse changes in laws, government regulations or market conditions, affecting our products, our suppliers, or our customers’ products; our ability to protect intellectual property and successfully defend against assertions made against us; liabilities arising from warranty claims, product recall or field actions, product liability and legal proceedings to which we are or may become a party, or the impact of product recall or field actions on our customers; labor disruptions at our facilities or at any significant customers or suppliers; business disruptions due to natural disasters or other disasters outside of our control; the amount of our indebtedness and the restrictive covenants contained in the agreements governing its indebtedness, including our revolving credit facility; capital availability or costs, including changes in interest rates; refinancing risk and access to capital markets and liquidity; the failure to achieve successful integration of any acquired company or business; risks related to a failure of our information technology systems and networks, and risks associated with current and emerging technology threats and damage from computer viruses, unauthorized access, cyber-attack and other similar disruptions, the occurrence or non-occurrence of circumstances beyond Stoneridge’s control; our ability to comply with the financial covenants in, and to refinance or replace, our Credit Facility before its July 1, 2027 maturity; and the items described in Part I, Item 1A (“Risk Factors”) and other uncertainties or risks disclosed in Stoneridge’s periodic and current reports, including the Form 10-Ks and Form 10-Qs, filed with the Securities and Exchange Commission. The forward-looking statements contained herein represent our estimates only as of the date of this presentation and should not be relied upon as representing our estimates as of any subsequent date. While we may elect to update these forward-looking statements at some point in the future, except as required by law, we specifically disclaim any obligation to do so, whether to reflect actual results, changes in assumptions, changes in other factors affecting such forward-looking statements or otherwise.

Rounding Disclosure:
There may be slight immaterial differences between figures in our public filings and this presentation, due to the presentation of values in millions rather than thousands.

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Q3 2026 Achievements

Continued sales growth and commercial momentum in 3Q

- On an adjusted basis, outperformed weighted-average OEM end markets by ~8%
- Record quarterly revenue for Stoneridge Brazil of $21.5 million
- Record quarterly MirrorEye revenue of >$37 million (+48% YoY)
- Secured significant increase in orders for existing vision system in the OEM market
  - Cumulative incremental sales of ~$180 million expected through 2028

Disciplined execution amid volatile macro & geopolitical backdrop

- SG&A (% of adjusted revenue) improved 317 basis points vs. Q3 2025
- On track to deliver at least $5M in operating cost reductions in 2026
- Generated $4M in cash from operations despite working capital investment

Raising 2026 adjusted revenue guidance; Adjusted EBITDA now expected at bottom end of range

- Inflationary cost pressure, unfavorable currency impact and actions to resolve legacy matters in Q2/Q3 offset stronger topline performance

Q3 2026 Results

Adjusted Revenue

$180M

29.9% growth vs. Q3 2025

Adjusted Gross Margin

19.9%

382 bps decrease vs. Q3 2025

Adjusted EBITDA

$7.3M

40%+ improvement vs. Q3 2025

Cash from Operations

$4M

$3.6M YoY Improvement

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Note: Q3 2025 results were recast in accordance with Discontinued Operations guidance as a result of the sale of Control Devices
**Based Market Data Q4 2026 MHCV IHS (Class 7&8) and 2025 SRI end market weightings excluding Control Devices segment*

Commercial Vehicle Market Update

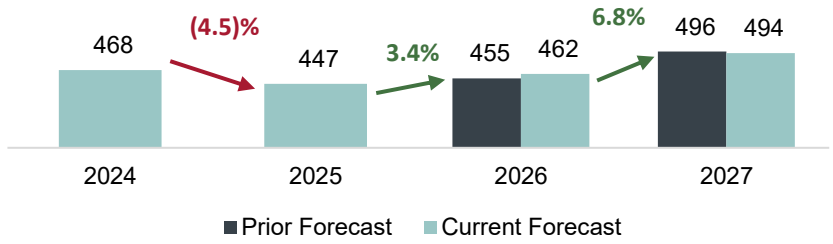
Production Forecast Update

- Our weighted-average OEM end markets are forecasted to grow by 5.0% in 2026 and 2.9% in 2027 based on current IHS forecasts
  - This compares to the prior forecast indicating growth of 3.8% in 2026 and 5.3% in 2027
- Initial 2026 guidance assumed flat global industry volume – **revised adjusted revenue guidance now assumes a low- to mid-single digit percentage improvement** as well as favorable SRI-specific factors (outperformance in Brazil and Electronics commercial momentum)

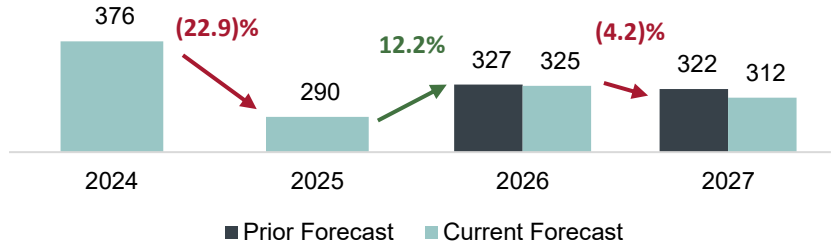


COMMERCIAL VEHICLE FORECAST* (Thousands of Units)

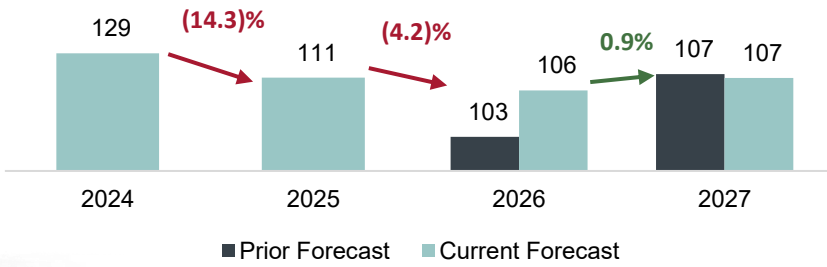
EUROPE
45.5% OF 2025 SALES**



NORTH AMERICA
22.7% OF 2025 SALES**



SOUTH AMERICA
10.3% OF 2025 SALES**



SOURCE: Current Forecast Q4 2026 MHCV IHS, Previous Forecast Q3 2026 MHCV IHS
*Includes Class 7-8
**Weightings exclude Control Devices segment revenue in 2025

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New Growth Drivers

Significant additional orders in the OEM market

- Volume increase with ramp-up beginning in 2027 for existing vision systems to the OEM market
- $180M total incremental revenue expected through 2028



Extending MirrorEye into Autonomous Trucks

- MirrorEye in use on Kodiak AI's newly deployed autonomous trucks
- Exploring ways to integrate more Stoneridge technology and develop solutions that improve how vehicle data is processed
- Stoneridge's FMCSA exemption lets Kodiak AI design future platforms without conventional mirrors



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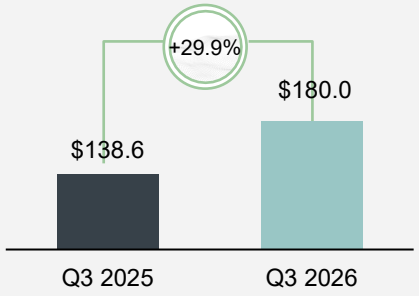
Financial Update

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Financial Summary

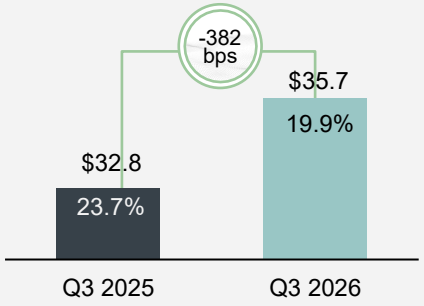
Solid Q3 progress marked by revenue growth and overhead cost improvements

Adjusted Sales



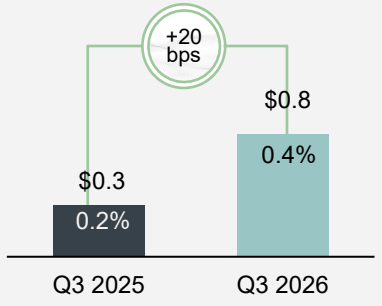
- Higher sales in the North American and European commercial vehicle markets
- Higher Brazilian OEM sales
- Mexico manufacturing agreement contributed $6.3 million

Adjusted Gross Margin



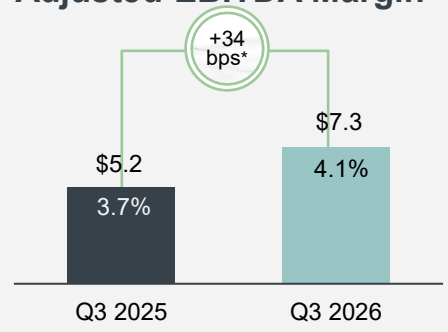
- Favorable volume impact
- Incremental warranty cost
- Higher materials expense
- Unfavorable sales mix at Stoneridge Brazil

Adjusted Operating Margin



- Continued progress on overhead cost control efforts
- SG&A cost improvement of 317 bps
- D&D cost improvement of 84 bps

Adjusted EBITDA Margin



- Adjusted EBITDA margin improved by 34 bps

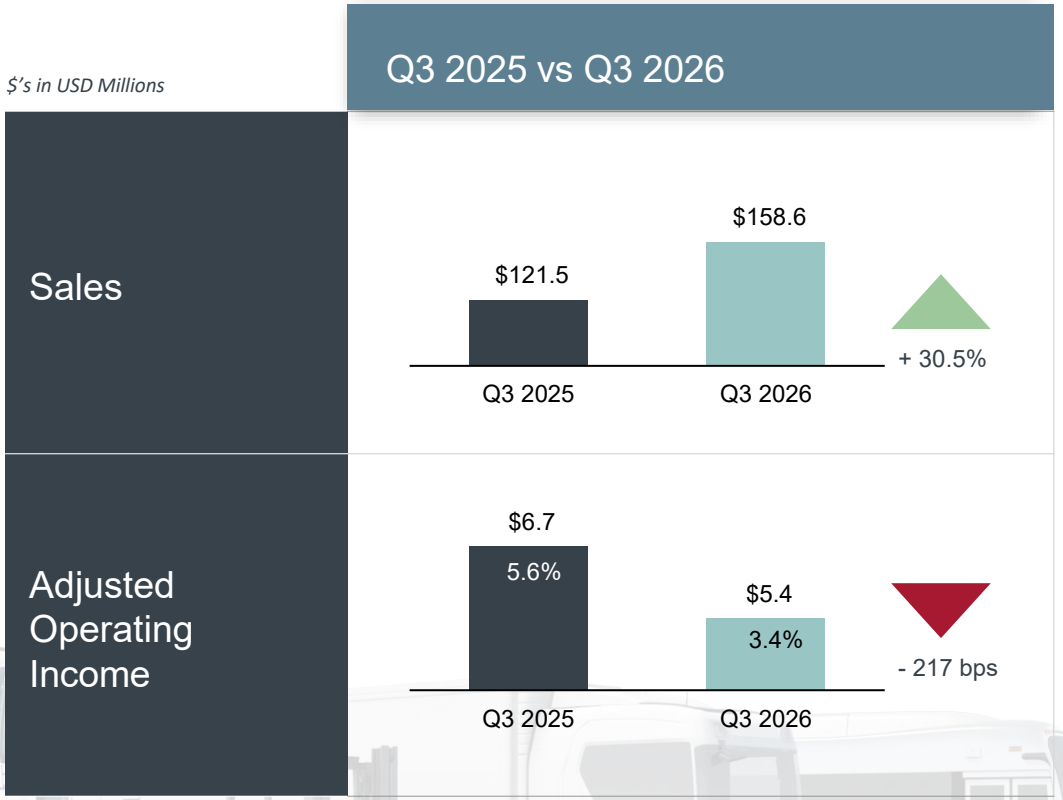
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Electronics Performance

Robust Q3 revenue growth offset by costs related to legacy warranty and inventory matters

Q3 2026 Financial Results

- **Q3 sales growth of 30.5% vs. Q3 2025**
  - Higher sales in NA and Europe commercial vehicles markets
  - Organic sales growth of 26.4%
  - Unfavorable FX translation impact of ~$1.4 million
- **Adjusted operating income decreased by 217 basis points vs. Q3 2025**
  - Fixed cost leverage on sales growth and realized cost savings more than offset by combination of incremental warranty costs, strategic inventory-related actions and higher material expenses



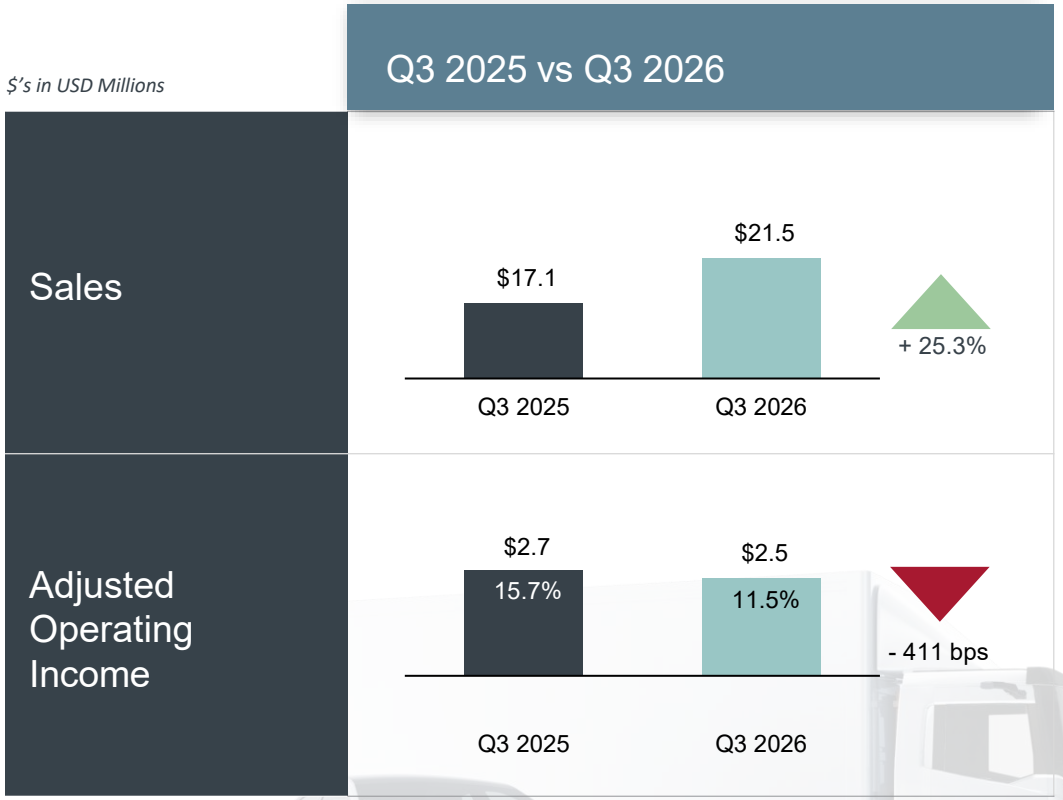
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Stoneridge Brazil Performance

Sales momentum continued in Q3; primarily offset by adverse mix
Local OEM business grew 56% vs. Q3 2025

Q3 2026 Financial Results

- **Q3 sales growth of $4.3 million, or 25.3% vs. Q3 2025**
  - Organic sales growth of 19.3%
  - Favorable FX translation impact of ~$1 million
- **Adjusted operating income declined by 411 basis points vs. Q3 2025**
  - Improved cost leverage on higher revenue more than offset by unfavorable sales mix and overhead investments



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Capital Structure Update

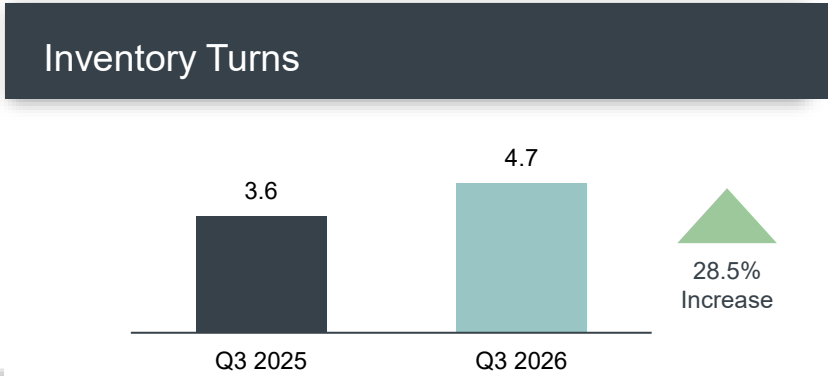
Cash from operations improved versus Q3 2025; debt reduced by $7 million sequentially

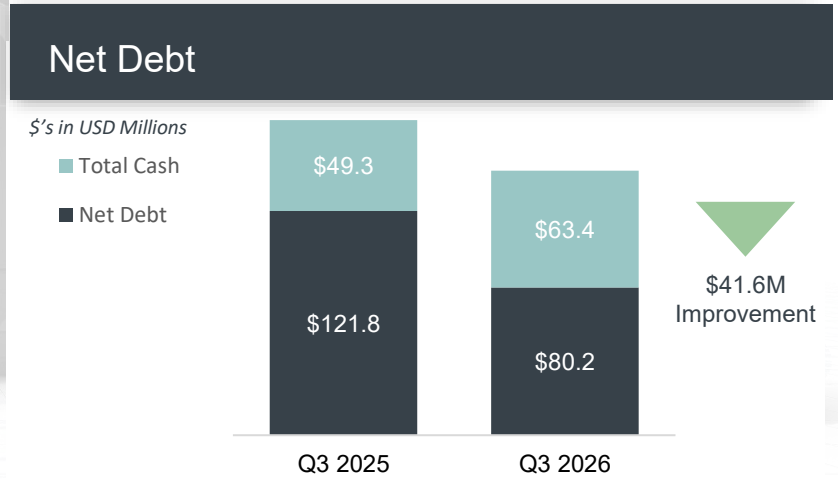
Q3 2026 Performance

- Q3 net debt of $80.2 million
  - $41.6 million improvement vs. Q3 2025
- Successfully balancing working capital efficiency and growth investment
  - Generated cash from operations of $4 million
  - Inventory turns improved to 4.7x (vs. 3.6x in Q325) despite strategic working capital investment

Capital Structure

- Anticipated working capital investment to continue throughout 2026
  - Remain in compliance with all current debt covenant ratios
- Debt refinancing process progressing





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2026 Full-Year Guidance

Revising full-year 2026 outlook

	Prior	Updated
Adj. Revenue	$645M - $670M	$690M - $700M
Adj. Gross Margin	21.5% - 22.0%	20.5% - 21.0%
Adj. Operating Margin	0.0% - 0.5%	(0.5)% - 0.0%
Adj. EBITDA | *Margin*	$20M - $25M *3.1% - 3.7%*	$20M - $25M *2.9% - 3.6%*

- **Increasing full year adjusted revenue outlook**
  - Market outpacing original expectations for 2026
  - Continued success in Brazil OEM business
  - Ongoing product momentum in Electronics
- **Adj. EBITDA now expected at bottom end of range due to actions taken to resolve certain legacy matters in Q2/Q3, and anticipated inflationary pressure and unfavorable currency in Q4**
  - On track to deliver at least $5 million in structural cost savings
  - Actions taken to resolve legacy matters (warranty, inventory) were not embedded in initial guidance
  - Focused on addressing material cost inflation for the remainder of the year

The Company has not provided a reconciliation of its full-year 2026 guidance for adjusted revenue, adjusted gross margin, adjusted operating margin, and adjusted EBITDA (or adjusted EBITDA margin) to the most directly comparable GAAP financial measures because the Company is unable to provide such reconciliations without unreasonable effort. This is due to the inherent difficulty of forecasting with the required precision the timing and amount of various items that have not yet occurred, are out of the Company's control, or cannot be reasonably predicted. For the same reasons, the Company is unable to address the probable significance of the unavailable reconciling information, which could be material to future results calculated in accordance with GAAP. The Company's actual results calculated in accordance with GAAP may vary materially from these non-GAAP financial measures presented herein.

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Q3 Summary

Progressing on our key strategic priorities to drive long-term shareholder value

Superior Customer Value Proposition

Focused **Advanced Technology**

- Significant additional orders for existing vision systems in the OEM market
- Expansion of MirrorEye technology into autonomous trucks

Excellence in Execution

- Relentless focus on end-to-end quality management
- Overhead cost reduction
- Improved operating cash flow and net debt reduction

Strong **Performance Culture** Driven by Passion

- Talent aligned with core technology strategy
- Reinforced creativity and accountability

Drive Long-Term Shareholder Value – Q3 Progress



~8%
Market Outperformance*



~34 bps
Adj. EBITDA Margin Expansion vs. Q3 2025



~$42M
Net Debt Reduction vs. Q3 2025

$3.6M
YoY Cash from Operations Improvement

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*Based on Market Data Q4 2026 MHCV IHS (Class 7&8) and 2025 SRI end market weightings excluding Control Devices segment

Appendix
Materials

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Balance Sheets

(in thousands)	September 30, 2026 (unaudited)	December 31, 2025
ASSETS		
Current assets:		
Cash and cash equivalents	**$ 63,446**	$ 53,057
Accounts receivable, less reserves of $527 and $325, respectively	**140,013**	89,019
Inventories, net	**123,676**	106,422
Prepaid expenses and other current assets	**23,301**	26,956
Current assets of discontinued operations	**—**	86,342
Total current assets	**350,436**	361,796
Long-term assets:		
Property, plant and equipment, net	**59,933**	62,659
Intangible assets, net	**30,852**	37,632
Goodwill	**36,208**	37,590
Operating lease right-of-use asset	**7,529**	9,570
Investments and other long-term assets, net	**25,206**	22,167
Long-term assets of discontinued operations	**—**	19,702
Total long-term assets	**159,728**	189,320
Total assets	**$ 510,164**	$ 551,116
LIABILITIES AND SHAREHOLDERS' EQUITY		
Revolving credit facility	**$ 143,691**	$ —
Accounts payable	**$ 117,985**	$ 62,398
Accrued expenses and other current liabilities	**102,387**	65,132
Current liabilities of discontinued operations	**—**	29,955
Total current liabilities	**364,063**	157,485
Long-term liabilities:		
Revolving credit facility	**—**	180,942
Deferred income taxes	**4,301**	9,972
Operating lease long-term liability	**5,055**	6,601
Other long-term liabilities	**12,454**	11,604
Long-term liabilities of discontinued operations	**—**	4,733
Total long-term liabilities	**21,810**	213,852
Preferred Shares, without par value, 5,000 shares authorized, none issued	**—**	—
Common Shares, without par value, 60,000 shares authorized, 28,966 and 28,966 shares issued and 28,538 and 28,018 shares outstanding at September 30, 2026 and December 31, 2025, respectively, with no stated value	**—**	—
Additional paid-in capital	**205,248**	219,186
Common Shares held in treasury, 428 and 948 shares at September 30, 2026 and December 31, 2025, respectively, at cost	**(9,348)**	(27,457)
Retained earnings	**21,044**	77,150
Accumulated other comprehensive loss	**(92,653)**	(89,100)
Total shareholders' equity	**124,291**	179,779
Total liabilities and shareholders' equity	**$ 510,164**	$ 551,116

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Income Statement

(in thousands, except per share data)	Three months ended September 30, 2026	Three months ended September 30, 2025	Nine months ended September 30, 2026	Nine months ended September 30, 2025
Net sales	$ 155,802	$ 138,638	$ 498,033	$ 445,236
Costs and expenses:				
Cost of goods sold	144,297	106,571	414,739	341,570
Selling, general and administrative	23,868	22,978	82,458	74,547
Design and development	11,423	10,524	34,788	39,057
Operating loss	(23,786)	(1,435)	(33,952)	(9,938)
Interest expense, net	2,868	3,806	8,957	10,280
Equity in (earnings) loss of investee	(914)	220	(905)	(124)
Other (income) expense, net	(138)	1,463	(317)	2,860
Loss before income taxes from continuing operations	(25,602)	(6,924)	(41,687)	(22,954)
(Benefit) provision for income taxes from continuing operations	(2,689)	1,970	1,280	5,087
Loss from continuing operations	(22,913)	(8,894)	(42,967)	(28,041)
Discontinued operations:				
Loss (income) from discontinued operations, net of tax	—	477	3,322	(2,115)
Loss on disposal, net of tax	—	—	9,817	—
Total loss (income) from discontinued operations	—	477	13,139	(2,115)
Net loss	$ (22,913)	$ (9,371)	$ (56,106)	$ (25,926)
Loss per share from continuing operations:				
Basic	$ (0.81)	$ (0.32)	$ (1.52)	$ (1.01)
Diluted	$ (0.81)	$ (0.32)	$ (1.52)	$ (1.01)
Income (loss) per share from discontinued operations:				
Basic	$ —	$ (0.02)	$ (0.47)	$ 0.08
Diluted	$ —	$ (0.02)	$ (0.47)	$ 0.08
Loss per share from Stoneridge Inc.:				
Basic	$ (0.81)	$ (0.34)	$ (1.99)	$ (0.93)
Diluted	$ (0.81)	$ (0.34)	$ (1.99)	$ (0.93)
Weighted-average shares outstanding:				
Basic	28,387	27,859	28,176	27,776
Diluted	28,387	27,859	28,176	27,776

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Segment Reporting

	Three months ended September 30,		Nine months ended September 30,	
	2026	2025	2026	2025
Net Sales:				
Electronics	$ 158,564	$ 121,496	$ 464,342	$ 398,960
Inter-segment sales	29	6,542	58	19,162
Electronics net sales	158,593	128,038	464,400	418,122
Stoneridge Brazil	21,474	17,142	57,927	46,276
Inter-segment sales	1,001	1,720	3,923	2,267
Stoneridge Brazil net sales	22,475	18,862	61,850	48,543
Unallocated Corporate	(24,236)	—	(24,236)	—
Inter-segment sales	—	—	—	—
Unallocated Corporate net sales	(24,236)	—	(24,236)	—
Eliminations	(1,030)	(8,262)	(3,981)	(21,429)
Total net sales	$ 155,802	$ 138,638	$ 498,033	$ 445,236
Cost of Goods Sold:				
Electronics	$ 130,648	$ 96,835	$ 380,151	$ 313,854
Stoneridge Brazil	13,638	9,387	34,862	27,611
Unallocated Corporate (A)	11	349	(274)	105
Total cost of goods sold	$ 144,297	$ 106,571	$ 414,739	$ 341,570
Design and Development:				
Electronics	$ 10,523	$ 8,788	$ 32,517	$ 34,235
Stoneridge Brazil	900	612	2,271	2,106
Unallocated Corporate (A)	—	1,124	—	2,716
Total design and development	$ 11,423	$ 10,524	$ 34,788	$ 39,057
Other Segment Costs:				
Electronics	$ 12,033	$ 10,001	$ 37,728	$ 36,755
Stoneridge Brazil	4,456	4,459	14,416	12,321
Unallocated Corporate (A)	7,379	8,518	30,314	25,471
Total other segment costs	$ 23,868	$ 22,978	$ 82,458	$ 74,547

(A) Unallocated Corporate expenses include, among other items, accounting/finance, human resources, information technology and legal costs as well as share-based compensation.

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Segment Reporting

	Three months ended September 30,		Nine months ended September 30,	
	2026	2025	2026	2025
Operating (Loss) Income:				
Electronics	$ 5,360	$ 5,871	$ 13,947	$ 14,115
Stoneridge Brazil	2,480	2,684	6,376	4,238
Unallocated Corporate (A)	(31,626)	(9,990)	(54,275)	(28,291)
Total operating income (loss)	$ (23,786)	$ (1,435)	$ (33,952)	$ (9,938)
Depreciation and Amortization:				
Electronics	$ 3,794	$ 5,002	$ 11,864	$ 12,514
Stoneridge Brazil	1,394	1,199	3,987	3,434
Unallocated Corporate	325	339	1,009	987
Total depreciation and amortization (B)	$ 5,513	$ 6,540	$ 16,860	$ 16,935
Interest Expense (Income), net:				
Electronics	$ 136	$ 250	$ 417	$ 683
Stoneridge Brazil	(301)	(295)	(950)	(662)
Unallocated Corporate	3,033	3,851	9,490	10,259
Total interest expense, net	$ 2,868	$ 3,806	$ 8,957	$ 10,280
Capital Expenditures:				
Electronics	$ 3,231	$ 1,660	$ 6,192	$ 6,580
Stoneridge Brazil	785	2,243	2,377	2,939
Corporate (C)	—	552	62	833
Total capital expenditures	$ 4,016	$ 4,455	$ 8,631	$ 10,352

(A) Unallocated Corporate expenses include, among other items, accounting/finance, human resources, information technology and legal costs as well as share-based compensation.

(B) These amounts represent depreciation and amortization on a property, plant and equipment and certain intangible assets.

(C) Assets located at Corporate consist primarily of cash, intercompany loan receivables, fixed assets for the corporate headquarter building, leased assets, information technology assets, equity investments and investments in subsidiaries.

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Reconciliations to US GAAP

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This document contains information about Stoneridge's financial results which is not presented in accordance with accounting principles generally accepted in the United States ("GAAP"). Such non-GAAP financial measures are reconciled to their closest GAAP financial measures in the appendix of this document. The provision of these non-GAAP financial measures is not intended to indicate that Stoneridge is explicitly or implicitly providing projections on those non-GAAP financial measures, and actual results for such measures are likely to vary from those presented. The reconciliations include all information reasonably available to the Company at the date of this document and the adjustments that management can reasonably predict.

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Reconciliation of Adjusted Net Sales

(USD in millions)	Q3 2025	Q3 2026
Net Sales	**$ 138.6**	**$ 155.8**
Add: Pre-Tax PM Soot Arbitration Judgment	$ —	24.2
Adjusted Net Sales	**$ 138.6**	**$ 180.0**

Results for the third quarter of 2026 were adversely affected by a pre-tax charge of $24.2 million, recorded as a reduction to net sales, related to an adverse ruling received on November 2, 2026 in the previously disclosed arbitration proceeding brought by a former customer of our Control Devices business regarding legacy PM sensor product warranty claims. The Company exited the PM sensor product line in 2019 and divested its Control Devices business in the first quarter of 2026. The arbitration panel awarded the former customer €22.5 million (approximately $25.5 million), including interest and costs. Because the ruling provided additional evidence about conditions that existed at September 30, 2026, the charge was recognized in our third quarter results. The Company disagrees with the ruling and continues to believe the claims lack merit, and it is evaluating its options with respect to the award. However, there can be no assurance that the Company will be successful in appealing the decision and may ultimately be obligated to satisfy the award without modification. Provided that an appeal is not successful, the Company expects to pay the award from cash on hand, including cash held outside the United States, and intends to hold discussions with the former customer regarding the timing of payments.

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Reconciliation of Adjusted Gross Profit

(USD in millions)	Q3 2025	Q3 2026
Gross Profit	**$ 32.1**	**$ 11.5**
Add: Pre-Tax Business Realignment Costs	$ 0.7	—
Add: Pre-Tax PM Soot Arbitration Judgment	$ —	$ 24.2
Adjusted Gross Profit	**$ 32.8**	**$ 35.7**

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Reconciliation of Adjusted Operating Loss

(USD in millions)	Q3 2025	Q3 2026
Operating Loss	**$ (1.4)**	**$ (23.8)**
Add: Pre-Tax Business Realignment Costs	1.8	—
Add: Pre-Tax Environmental Remediation Costs	—	0.3
Add: Pre-Tax PM Soot Arbitration Judgment	—	24.2
Adjusted Operating Loss	**$ 0.3**	**$ 0.8**

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Reconciliation of Adjusted Loss from Continuing Operations				
(USD in millions)		Q3 2025		Q3 2026
Loss From Continuing Operations	**$**	**(8.9)**	**$**	**(22.9)**
Add: After-Tax Business Realignment Costs		1.3		—
Add: After-Tax Environmental Remediation Costs		—		0.3
Add: After-Tax PM Soot Arbitration Judgment		—		24.2
Adjusted Loss From Continuing Operations	**$**	**(7.6)**	**$**	**1.6**

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Reconciliation of Adjusted Net Loss

(USD in millions)	Q3 2025	Q3 2026
Net Loss	**$ (9.4)**	**$ (22.9)**
Add: After-Tax Business Realignment Costs	1.3	—
Add: After-Tax Environmental Remediation Costs	—	0.3
Add: After-Tax PM Soot Arbitration Judgment	—	24.2
Adjusted Net Loss	**$ (8.1)**	**$ 1.6**

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Reconciliation of Q3 2026 Adjusted Tax Rate

(USD in millions)	Q3 2026	Tax Rate
Loss Before Tax	**$ (25.6)**	
Add: Pre-Tax Environmental Remediation Costs	$ 0.3	
Add: Pre-Tax PM Soot Arbitration Judgment	$ 24.2	
Adjusted Loss Before Tax	**$ (1.0)**	
Income Tax Expense	(2.7)	**10.50 %**
Add: Tax Impact from Pre-Tax Adjustments	—	
Adjusted Income Tax Expense on Adjusted Loss Before Tax	**$ (2.7)**	**256.18 %**

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Reconciliation of Q3 2026 Adjusted Net Income and EPS

(USD in millions, except EPS)	Q3 2026	Q3 2026 EPS
Net Loss	**$ (22.9)**	**$ (0.81)**
Add: After-Tax Environmental Remediation Costs	0.3	0.01
Add: After-Tax PM Soot Arbitration Judgment	24.2	0.85
Adjusted Net Loss	**$ 1.6**	**$ 0.06**

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Reconciliation of Adjusted EBITDA

(USD in millions)	Q3 2025	Q3 2026
Loss Before Income Taxes from Continuing Operations	**$ (6.9)**	**$ (25.6)**
Interest expense, net	3.8	2.9
Depreciation and amortization	6.5	5.5
EBITDA	**$ 3.4**	**$ (17.2)**
Add: Pre-Tax Business Realignment Costs	1.8	—
Add: Pre-Tax Environmental Remediation Costs	—	0.3
Add: Pre-Tax PM Soot Arbitration Judgment	—	24.2
Adjusted EBITDA	**$ 5.2**	**$ 7.3**

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Reconciliation of Electronics Adjusted Operating Income

(USD in millions)	Q3 2025	Q3 2026
Electronics Operating Income	**$ 5.9**	**$ 5.4**
Add: Pre-Tax Business Realignment Costs	0.9	—
Electronics Adjusted Operating Income	**$ 6.7**	**$ 5.4**

Reconciliation of Stoneridge Brazil Adjusted Operating Income

(USD in millions)	Q3 2025	Q3 2026
Stoneridge Brazil Operating Income	**$ 2.7**	**$ 2.5**
Stoneridge Brazil Adjusted Operating Income	**$ 2.7**	**$ 2.5**

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Reconciliation of Net Debt

(USD in millions)	Q3 2025	Q3 2026
Total Debt	**$ 171.1**	**$ 143.7**
Cash and Cash Equivalents	49.3	63.4
Net Debt	**$ 121.8**	**$ 80.2**

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